



Friends of Finance

25th Anniversary Year

“Bringing the Best to the Best”

March 2010

March 9, 2010

Chansoo Joung

Topic: “Global Warming”



Mr. Chansoo Joung is a Managing Director at Warburg Pincus. He focuses on the private equity firm's investment activities in the energy sector. Prior to joining Warburg Pincus in 2005, Mr. Joung was head of the Americas Natural

Resources Group in the investment banking division of Goldman Sachs. He also held positions in the Corporate Finance and Mergers & Acquisitions departments, and founded and led the European Energy Group. Mr. Joung attended Dartmouth College where he received an A.B. in physics and an M.B.A. with High Distinction from the Amos Tuck School of Business, where he was an Edward Tuck Scholar. He is also a director of Broad Oak Energy, Sheridan Production Partners, Ceres, Inc., Suniva, Inc., Targa Resources Inc. and Targa Resources Partners LP.

Meeting Sponsor



We extend our thanks and appreciation to Laredo Petroleum for serving as our Luncheon Sponsor.

April 14, 2010

David Lesar

**President & CEO
Halliburton, Inc.**



David Lesar joined Halliburton in 1993 and has served the Company in many capacities. Since 2000, Mr. Lesar has been Chairman of the Board, President and Chief Executive Officer of Halliburton, one of the world's largest providers of products and services to the energy industry. Halliburton operates in nearly 70 countries with more than 50,000 employees worldwide. Mr. Lesar also leads Halliburton's Executive Committee.

Mr. Lesar served as President and Chief Operating Officer of Halliburton from June 1997 to August 2000. Mr. Lesar also served as Executive Vice President and Chief Financial Officer of Halliburton. Before that, he was Executive Vice President of Finance and Administration for Halliburton Energy Services, a Halliburton business unit.

Meeting Sponsors



We extend our thanks and appreciation to Samson and Williams for serving as our Luncheon Sponsors.

*Friends of Finance 25th Anniversary
“Bringing the Best to the Best”*

Upcoming Best are:

March 9, 2010

Chansoo Jung

*Managing Director, Energy
Warburg Pincus, LLC*

Sponsored by:  **LAREDO**
PETROLEUM, INC.



April 14, 2010

David Lesar

*President & CEO
Halliburton*

Sponsored by:  **Samson**



May 4, 2010

Tim Boyle

*President & CEO
Columbia Sportswear Co.*



Presidents

Professional organizations often are very fragile and fail if even one president is not strong and does not provide leadership. Friends of Finance is most unusual in that in twenty-five years we have had a continuous string of strong presidents who have been committed to ensuring that FOF was continuously improving and meeting its mission.

The mission of Friends of Finance is to support TU's Department of Finance and Operations Management Department in its quest to gain national prominence for its programs, students, alumni, and faculty. Its goals include:

- Establish scholarships for undergraduate and graduate finance students to help attract the best students in the nation.
- Develop meaningful internship opportunities for finance students.
- Enhance student placement into business and finance careers.
- Promote awareness of the accomplishments and activities of TU business alumni.
- Develop a national recognized speaker series.

We thank each and every president for their devotion and leadership for making FOF the best academic/business organization possible. The twenty-five FOF presidents are:

1	Bob	Prince	1985-86
2	David	Page	1986-87
3	Jack	Koehle	1987-88
4	Marc	Maun	1988-89
5	Brett	Kramer	1989-90
6	Mike	Kneafsey	1990-91
7	Wyatt	Morgan	1991-92
8	Pam	Peck	1992-93
9	Bruce	Humphrey	1993-94
10	Bob	Boyd	1994-95
11	Alan	Ford	1995-96
12	Louis	Coleman	1996-97
13	Nancy	Allen	1997-98
14	Dan	Schuman	1998-99
15	Don	Quint Jr.	1999-00
16	Chris	Shannon	2000-01
17	Frank	Fisher Jr.	2001-02
18	Joe	Wolking	2002-03
19	Bill	Hobbs	2003-04
20	Craig	Loseke	2004-05
21	Susan	Cravens	2005-06
22	John	Chandler	2006-07
23	Bob	Fitzgerald	2007-08
24	Jim	Arens II	2008-09
25	Greg	Hopeman	2009-10

Double Your Gift

It is not very often that you have the opportunity to double your contribution and the match of your firm. However, thanks to a very generous donor and the establishment of the Judy A. Adair Endowment, that opportunity exists. It works as follows. All gifts, including corporate matches, above the amount you contributed during the 2007-08 Campaign will be matched and placed in the Judy Adair Endowment.

An example of how this works follows:

	<u>Individual Gift</u>	<u>Corporate Match</u>	<u>Total</u>
2007-08	\$500	\$500	\$1,000
2009-10	<u>\$1,000</u>	<u>\$1,000</u>	<u>\$2,000</u>
Increase	\$500	\$500	\$1,000

Hence, the Challenge Grant contributes \$1,000 and your \$500 contribution becomes \$3,000. If you did not contribute in 2007-08 your \$1,000 2009-2010 contribution with a corporate match becomes \$4,000. If you consider the after tax cost of your contribution, the story gets even better. We know of no other charity which provides such tremendous leverage. Maximize the value of your giving by contributing to the Finance Excellence Fund. The \$75,000 needed to use the entire challenge grant is part of our Finance Excellence Fund goal.

Contribute to the Judy Adair Endowment now by contributing above your 2007-08 gift.

Contributions may be made on-line at <https://bus.collins.utulsa.edu/fof/excellencepledge.asp> or send a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK 74104-9700

Shuttle Service



Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Speaker Suggestions

If you have a personal contact with executives of the stature of our past speakers who would be good speakers, we would very much appreciate receiving their names and contact information. Just send the name of your potential speaker to roger-bey@utulsa.edu or judy-adair@utulsa.edu. We will add it to our potential speaker list. We will contact you to help when we are ready to send an invitation.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

2009-2010
Finance Excellence Fund
Honor Roll

Since inception more than 2,000 gifts totaling almost \$1.8 million have been made to the Finance Excellence Fund. This year our goal is to raise \$250,000 (\$10,000 for each of our 25 years) from 200 donors. To date we have raised \$140,210 from 110 donors. We have a considerable way to go, but with your help, we can make it. Finance Excellence Fund Honor Members for 2009-2010 are:

Finance Founder

Robert & Sharon Prince

Finance Benefactor

Ellen & Steve Adelson

Roger Bey

Arnold Brown

Tom Campbell

John Chandler

Don Chappel

Susan Cravens

Greg Hopeman

Marc Maun

JP Morgan Chase

Laredo Petroleum, Inc.

Craig Loseke

Tammie Maloney

Don Quint

Genave Rogers

William Smith

Williams Companies

Finance Patron

Joe Adwon

David Enke

Randy Foutch

Steve Hildebrand

Jim Hill

Beryl McElhiney

Greg Oliphant

Frank Rhoades

John Steele Zink Fnd.

Finance Associates

Nick & Barbara Allen

Jim Arens

Keith Bailey

Sharon Bell

Bob Fitzgerald

Bob Fredrickson

W. H. Helmerich, III

Jack Koehle

Wayne Middleton

James Milton

Mike Payne

Pam Peck

Joe Wolking

Zarrow Foundation

Finance Friends

Kent Allingham

Mike Bartlett

Gary Belitz

Wade Biswell

Bob & Annette Boyd

Chad Brumley

BUDCO, Inc.

Kui Cheng-Gugliotta

Penny Colantonio

Jim Colgan

Mark & Becky Collins

Andrew Comstock

Megan Cordle

George Dallas

Mike Dill

Bill Fader

Tally Ferguson

Frank Fisher

Skilly Forsman

Bob Gaddis

Richard Gajan

Steve Ganzkow

Bob Geweniger

Keith Goddard

Bill Gottfried

Eugene Hodel

Bruce Humphrey

Russell Iorio

Finance Friends (cont'd.)

Bob Jennings

John Kauth

Mary Korthase

Sandy Leeds

Pete Leininger

Max Mason

Dee McDugle

Jim McGill

Wyatt Morgan

Craig Owens

David Page

Jody Parker

Suzanne Penni

Tom Redman

Peggy Rice

Jeff Rudd

Andrew Shank

Bill Snow

Cherl Snyder

Tom Stees

Gale Sullenberger

Bob Traband

Kent VanValkenburgh

Dudley Viles

Tom Warburton

Bill Wilke

Dick Williamson

Chris Wolking

Daryl Woodard

Terry Wright

Weidong Zhou

Finance Donors

Andrew Aguirre

Meg Brimmer

Uldene Buchanan

John Buxton

Lee Crawley

Michael Evanston

Jane Faulkenberry

Irving Fenster

Membership

One of the most effective ways for Friends of Finance to achieve its mission is by growing its membership. If you haven't joined for this year, you can do so on-line at:

<https://bus.collins.utulsa.edu/fof/memberapp.asp>

or send a check payable to:

University of Tulsa
Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK 74104-9700

Membership fees for the remainder of this year (June 30, 2010) are:

- \$75 (Membership plus all luncheon fees)
- \$25 (Tulsa area members - membership fee only)
- \$10 (out-of-area members - outside 50 mile radius of Tulsa)
- \$10 (current TU full-time student or TU graduate within the last year)
- \$150 (Membership plus all luncheon fees for yourself and one guest)
- \$250 One reserved table (8 seats)

Luncheon fees:

- Members \$20
- Non-members \$30

Members may bring a first time attendee as a guest at the member rate.

Our goal is 500 members. Please join today to help meet our goal. A complete membership listing is available at: [Member Services](#); [Directory](#).

Members since our last newsletter are listed below.

Michael Abboud
Amethyst Cavallaro
Huy Do
Michael Dupree
Ralph Manis
Bob McGrew
Wyatt Morgan
Blake Partain
Hamel Reinmiller
Jeffrey Rudd

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

FOF Web Site

The FOF website <https://bus.collins.utulsa.edu/fof/> includes a number of services as listed below.

New Membership

<https://bus.collins.utulsa.edu/fof/memberapp.asp>

Meeting Registration

<https://bus.collins.utulsa.edu/fof/reg.asp>

Members Services

<https://bus.collins.utulsa.edu/fof/signin.asp>

(Restricted to FOF members and requires a user name and password). After signing in, you go to:

Membership Renewal

All of your profile information will come up so you don't have to re-enter this information.

Membership Directory

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

Job Postings

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting

FOF members may post their resume on the FOF web site when they are seeking employment.

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

MS in Finance

The MS in Finance program launched in 2001 continues to thrive. We have more applications for Fall 2010 than any previous year. Student quality is exceptional. On the basis of the graduate business school entrance exam, the GMAT, our current student average GMAT of 669 is at the 87th percentile and is exceeded by only 25 MBA programs in the United States. Our corporate internship program is an excellent way to have exceptional talent while the students are in school and to gain a competitive edge in hiring. If you, your colleagues, or your employees are interested in an excellent graduate program in finance, please consider our MS in Finance. Contact Roger Bey at roger-bey@utulsa.edu or 918-631-2588 or

Likewise, if you want more information on our corporate internship program, contact Roger.

Leadership

Our officers and directors for 2009-2010 are:

Officers

President	Greg Hopeman, UBS Financial
VP Programs	Jeff Holman, Magellan Midstream
Treasurer	Eugene Hodel, Hilti, Inc.
Secretary	Geordie Matson, BancFirst
Membership	Chris Guglielmo
FEF Chair	Jim Holloman, MidFirst Bank

Directors

Roger Bey, TU
Don Chappel, Williams
Sam Combs, Retired from ONEOK
Janet Duffy, Samson Investment Company
Randy Foutch, Laredo Petroleum
Shane Goodwin, Argus Capital Partners

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,500. If you are interested in having your company join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:



CPAs & BUSINESS ADVISORS



Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Energy Advocates

For more information: 599-7767

info@energyadvocates.org

NAIC

4th Thursday Free Education Classes

6:45 p.m. – 7:30 p.m.

Hardesty Library, 8316 E. 93rd

**Greater Tulsa Area Chapter's
Model Investment Club Meeting**

6:00-7:45 p.m.

Thursday, April 1st (Really!)

Hardesty Library – 8316 E. 93rd Street

NAIC Contact:

Tami deangelistami@hotmail.com or 747-9303

or

Barbara wollmersh@aol.com

Tulsa's Young Professionals

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: <http://www.typros.org/>

TU Executive & Professional Development

The Center for Executive & Professional Development in the Collins College of Business can help you brush up your business acumen or prepare for new professional credential. Registration is now open for these and other Fall programs:

Mini-MBA—The TU Mini-MBA is designed to make certain participants leave with knowledge and tools for application that they can actually use in the workplace.

Developing Project Management Skills—this program will help you acquire the must-have skills to successfully deliver any project on time and within the outlined parameters.

CIA Extreme Exam Prep—This is a blended learning approach—combining the best of online review materials with the best of classroom instruction, to prepare you for testing to become an internationally recognized Certified Internal Auditor.

Oil & Gas Tax + Partnerships—now being presented in Tulsa, the Tax program will help you understand the bottom line tax implications of exploration and drilling project; while the Partnerships program focuses upon the specific issues encountered by oil and gas partnerships.

For more information and to register online:

<http://bus.collins.utulsa.edu/cepd/programs.asp> or call

918.631.2215

Links

On-line registration

<https://bus.collins.utulsa.edu/fof/reg.asp>

March: <https://bus.collins.utulsa.edu/fof/docs/20100309RegistrationForm.doc>

April: <https://bus.collins.utulsa.edu/fof/docs/20100414RegistrationForm.doc>

May: <https://bus.collins.utulsa.edu/fof/docs/20100504ReigstrationForm.doc>

<https://bus.collins.utulsa.edu/fof/>

[Membership Form](#)

[Pledge Card](#)