Friends of Finance

May, 2012

May 16, 2012
Peter Kagan
Managing Director, Energy
Warburg Pincus, LLC

Peter R. Kagan has been with Warburg Pincus since 1997. He co-leads the firm's investment activities in energy and natural resources and is a member of the Executive Management Group. Mr. Kagan received an A.B. degree cum laude from Harvard College and J.D. and M.B.A. degrees with honors from the University of Chicago. Prior to joining Warburg Pincus, he worked in investment banking at Salomon Brothers in both New York and Hong Kong. Mr. Kagan is currently on the Board of Directors of Antero Resources, Broad Oak Energy, Canbriam Energy, Fairfield Energy, Laredo Petroleum, MEG Energy, Targa Resources and Targa Resources Partners L.P. In addition, he is a member of the Visiting Committee of the University of Chicago Law School and a member of the Board of Directors of Resources for the Future.

Reservations are required. You may register on-line at: https://collinssecure.utulsa.edu/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until May 3, 2012.

Meeting Sponsors

Keith and Pat Bailey

and

LAREDO PETROLEUM, INC.

We extend our thanks and appreciation to Keith & Pat Bailey and Laredo Petroleum for serving as our Luncheon Sponsors.

2012-2013
Luncheon Calendar

Speakers Confirmed for 2012-2013 are:

September 14, 2012 **Carla Harris**
Managing Director, Morgan Stanley

January 16, 2013 **Ryan Lance**
Chairman & CEO, ConocoPhillips

February 21, 2013 **Steve Van Arsdell**
Chairman & CEO, Deloitte & Touche LLP

Date: TBA **Esther George**
President & CEO, Federal Reserve Bank of Kansas City

Suggestions for potential speakers should be sent to: judy-adair@utulsa.edu or (918) 631-2588.

FEF Donors Recognized

Finance Excellence Fund donors will be recognized at the May 16th luncheon. Please plan to attend.

Election of Officers & Directors Annual Meeting

The success of Friends of Finance is dependent upon the quality of our leadership. We have been fortunate to have outstanding individuals willing to serve in the past. We are confident that our future leaders will be equally as talented.

Elections of officers and directors for the 2012-2013 year will be held at the May 16th luncheon which also serves as the annual meeting. If you would like to make a nomination, please contact: any member of the nominating committee: Jim Arens, Jim Holloman and J. Markham Collins. Positions to be elected include: President, Vice-President and Program Chairperson, Treasurer, Secretary, and two Directors. Our current Officer & Directors are listed on Page 3.

Upcoming Executive Luncheons:				
Date	**Speaker**	**Position**	**Company**	**Sponsor**
05/16/2012	Peter Kagan	Managing Director, Energy	Warburg Pincus, LLC	Keith & Pat Bailey and Laredo Petroleum

Membership

Last year we had membership of 480. As of today, 2011-2012 membership is at 423 – towards a goal of 525. We are working very hard to meet this ambitious goal by encouraging everyone who was a member last year to renew and asking all former members, who were not members last year, to once again become members. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Dues for the remainder of the 2011-2012 year (through June 2012) have been reduced to $25. Membership fees support all of the expenses associated with Friends of Finance. Show your support for FOF, The Collins College of Business, and TU by joining today.

To renew your membership or join, go to https://collinssecure.utulsa.edu/fof/Application.aspx. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position.

Members since our last newsletter are below. For a complete list of members, please go to: https://collinssecure.utulsa.edu/fof/Members/

Steve August
Brook Boswell
John Hartman
Olaf Jarochowski
Cathy Laird
Bob Laird
Rick Rademeyer
Vicki Rose
Reid Singleton
Susan Burford
Dennis Tanner
Chad White

Honors and Awards

The University of Tulsa's Collins College of Business dedicated an evening to the honor and recognition of student, faculty, staff, and alumni accomplishments at the annual Honors and Awards Banquet on Friday, April 13, at the Allen Chapman Activity Center. The School of Finance, Operations Management, and International Business was well represented.

Paul Coury *(BSBA Fin.'82)* was the recipient of the 2012 Collins College of Business Outstanding Alumnus Award.

William Devinney *(MSF'12)* was honored as the Outstanding MSF Graduate student.

Duanchao Li *(BSBA '12*) was honored as the Outstanding Finance Graduate for 2012.

Bryan Baynton *(BSBA Fin. & Eng. Mgmt. '12)* and **Taryn Dewitt** *(BSIBL '12)*were named 2012 Collins College of Business Outstanding Seniors.

Sarah Bennett, *(BSIBL)* was the recipient of the Callie & Murphy Mitchell Award.

Linda Reins, *Finance, Operations Management and International Business Department Assistant* was the recipient of the Collins College of Business Staff Excellence Award.

Tally Ferguson, *Adjunct Professor and Director of Student Investment Fund* **received** the Graduate Faculty Excellence Award.

Anila Madhan, *Assistant Professor of Finance* received the Mayo Teaching Excellence Award.

Leadership

Our officers and directors for 2011-2012 are:

Officers

President	Jim Holloman, MidFirst Bank
VP Programs	Jim Arens, Trust Company of Oklahoma
Treasurer	David Dunham, Unit Corp.
Secretary	Lindsey Madden, BOK
Membership	Kieran Major, Williams

Directors

J. Markham Collins, TU
Sam Combs, ComStar Advisors
Janet Duffy, Samson Investment Company
Randy Foutch, Laredo Petroleum
Phil Reedy, Cherokee Nation Businesses
Derek Reiners, ONEOK, Inc.
Rod Sailor, Williams

Corporate Internships in the MS in Finance Program

We are looking for more partners for our Corporate Internship Program. It has been a major factor in the outstanding success of our MS in Finance program. The students work 20 hours a week and attend classes year round. Compensation and tuition support is similar to a traditional co-op program.

Firms that have participated in the internship program have been very pleased and have hired many of their interns. BOK, Williams, NORDAM, Samson, SemGroup, Seminole, Laredo, ONEOK, and Clear Ridge Capital have all participated in the program.

The average GMAT entrance score for our MSF program is 670, which is exceeded by only 25 MBA programs in the U.S. If you would like to tap into this exceptional talent pool, contact Dr. Rick Burgess, Richard-burgess@utulsa.edu or 918-631-3067). As one participant says, "The internship program allows me to hire Ivy League talent at Tulsa prices." You can do the same!

School of Finance, Operations Mgmt. and International Business

As Commencement approaches, there are still a few well qualified students in the School seeking positions. Their training and expertise covers a wide area centered in financial understanding. If your organization still has a position or two to fill, contact Caroline Fox, Assistant Dean, Judy Adair or J. Markham Collins to learn how to make contact with these emerging professionals.

Fees

Fees for the 2011-2012 year have been reduced as of April 17, 2012:

$45	(Membership plus luncheon fee)
$25	(Tulsa area members - membership fee only)
$10	(out-of-area members - outside 50 mile radius of Tulsa)
$10	(current TU full-time student or TU graduate within the last year)
$250	One reserved table (8 seats)

Members may bring a first time attendee as a guest at the member rate.

FOF Web Site

The FOF website www.utulsa.edu/fof/ includes a number of services as listed below.

New Membership
https://collinssecure.utulsa.edu/fof/Application.aspx

Meeting Registration
https://collinssecure.utulsa.edu/fof/Meetings.aspx

Members Services
https://collinssecure.utulsa.edu/fof/Members/
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don't have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Job Postings
Corporate job openings are posted on the web site by members. View job description of openings after logging in to Member Services.

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

Finance Excellence Fund Recognition at May Meeting

We will recognize Finance Excellence Fund (FEF) donors at our next meeting. The FEF Committee, led by Jake Dollarhide and Bob Boyd, has set an ambitious goal of $275,000 for this year. More importantly, they have challenged the membership to do two things: Members who have donated in the past are asked to increase their gifts and members who have not donated in the past are asked to participate at some level. The goal is 100% participation at some level. With 423 members and 94 donors, we have some work left to do. However, any gift moves us toward our goal and objective of our FEF above $3 million. If you have not been a supporter, this is the time to start. Every gift is important!

You may contribute on-line at: https://collinssecure.utulsa.edu/fof/Pledge.aspx or mail a check payable to University of Tulsa Finance Excellence Fund:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, Oklahoma 74104-9700

2011-2012 Honor Roll

To date, ninety-four donors have contributed $89,848. Finance Excellence Fund Honor Members for 2011-2012 are:

Finance Founder

Bob & Sharon Prince

Finance Partner

Michael & Kathi Colby
Joe Craft

Finance Benefactors

Keith Bailey
Arnold Brown
& Laurie Brown Purser
Tom Campbell
Susan Cravens
Jeff Davis
Helmerich & Payne
Jim Holloman
Greg Hopeman
JP Morgan Chase
Marc Maun
Samson Investments
Bill Thomas

Finance Patrons

Ellen Adelson
Joe Adwon
Randy Foutch
Steve Hildebrand
Jim Hill
Michael Krimbill
Tammie Maloney
Pete Meinig
Frank Murphy
Dick Williamson
Steve Zenthoefer

Finance Associates

Jim Arens
Sharon Bell
Chad Brumley
Markham & Becky Collins
Jake Dollarhide
Janet Duffy
Bob Fredrickson
Patti Kastl
Beryl McElhiney
Craig Owens
Mike Payne
Pam Peck
Don Quint
Bill Snow
Lee Swarthout

Finance Friends

Kent Allingham
Allen Atwood
Tory Baker
Mike Bartlett
Bob Boyd
BUDCO, Inc.
John Cary
Matthew Clifton
Jim Cameron
Andrew Comstock
Megan Cordle
Mike Dill
Rebecca Edmiston
Bill Fader
Tally Ferguson
Kelley Fitter
Steve Ganzkow
Bob Geweniger
Keith Goddard
Russell Iorio
Basil James
Jack Koehle
Pete Leininger
Lindsey & Tim Madden
Max Mason
Jim McGill
Suzanne Penni
Joe Ragsdale
Tom Redman
Peggy Rice
Patsy Savage
Brooke Snyder
Cherl Snyder
Bruce Stoesser
Gale Sullenberger
Bob Traband
Dudley Viles
Chris Wolking
Weidong Zhou

Finance Donors

Andrew Aguirre
Ryan Andrews
Gina Briggs
Denie Buchanan
Bob Dupree
Mike Evanson
Jane Faulkenberry
Irving Fenster
Theresa Gillock
Robert Jennings
Charlie Myers
Joe Redman
Dennis Reecher
Sandy Siegfried

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

TRUST COMPANY of OKLAHOMA

LAREDO PETROLEUM, INC.

MAGELLAN MIDSTREAM PARTNERS, L.P.

ALLIANCE RESOURCE PARTNERS, L.P.

Williams®

HILTI

Commerce Bank Member FDIC

EideBailly SM CPAs & BUSINESS ADVISORS

MIDFIRST BANK

Adams Hall Wealth Advisors

ONEOK

JPMorganChase

Samson

Northwestern Mutual FINANCIAL NETWORK®

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa's Young Professionals

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

NAIC

Greater Tulsa Area Chapter, BetterInvesting

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or
Barbara wollmersh@aol.com

TU Executive & Professional Development

The Center for Executive & Professional Development (CEPD) in the Collins College of Business can help you brush up your business acumen or prepare for new professional credential.

- Fall 2012 – "Show Me the Money" (dates to be announced) The beginning of a new, multi-level Finance program jointly sponsored by Collins College CEPD and Friends of Finance. Watch for more information in the coming newsletters.

For more information and to register online:
http://bus.collins.utulsa.edu/cepd/programs.asp
or call 918.631.2215