Friends of Finance

February , 2006

February 15, 2006
James A. Bell
Chief Financial Officer
The Boeing Company

James A. Bell is chief financial officer and executive vice president of finance of The Boeing Company, the world's largest aerospace company. He was named as acting CFO on Nov. 24, 2003, and formally elected to the position by the Boeing board of directors in January 2004. From March through June 2005, in addition to his CFO duties Bell served as Boeing president and chief executive officer on an interim basis.

A 32-year Boeing veteran, Bell has extensive experience overseeing business performance and strategic growth initiatives at the Chicago-based, $52 billion, 157,000-person commercial airplane and defense company. As CFO, he is responsible for overall financial management of the company, its financial reporting and transparency, and for multiple corporate functions including Controller, Treasury, investor relations, corporate and strategic development and the company's customer-financing activities.

Reservations are required by February 10, 2006. **FOF members have reservation preference until February 1st.** To reserve your seat, please contact Judy Miller at 631-2588 or judy-miller@utulsa.edu. Register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp.

Meeting Sponsors

Our sponsors for the February 15th luncheon are: The Nordam Group and Spirit AeroSystems. We thank them for their generous support.

March 22, 2006
Jake Henry, Jr.
Chairman & CEO
St. Francis Health Systems

Jake Henry Jr., President and Chief Executive Officer joined Saint Francis Health System in 2002 as President and Chief Executive Officer. He previously served, among other positions, as President and CEO of CRISTUS Spohn Health System in Corpus Christi, TX; President and CEO of Saint Francis Hospital in Memphis, TN; and President and CEO of St. Mary of the Plains in Lubbock, TX.

Henry received a BS degree from Texas Tech University, a MS in Health Care Administration from Trinity University, and completed postgraduate work in Higher Education at Texas Tech University. He will address health care issues facing Tulsa and the United States.

Reservations are required by March 17, 2006. **FOF members have reservation preference until March 8th.** To reserve your seat, please contact Judy Miller at 631-2588 or judy-miller@utulsa.edu. Register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp.

Meeting Sponsors

Our sponsors for the March 22nd luncheon are EideBailly and JPMorgan Chase.

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service form the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Students Pass CFA Exam

Congratulations to Arshad Parvez (BSBA '06) and Liu Liu (MSF student) on passing the CFA Level I exam in December 2005.

Only 36 percent of the individuals who took the exam in the U.S. passed. Arshad graduated in December and is employed by ConocoPhillips in Bartlesville. Liu Liu is a MS in Finance student and will graduate in May 2006.

Alumni News

On January 13th Matt Garrett (BS'05) became a full member on the American Stock Exchange. He will be one of the youngest guys there trading in the SPY pit.

If you have been promoted, taken a new job, received awards, or have other items of interest, please send to judy-miller@utulsa.edu so that we can share your success with our members.

Fees

Fees for the remainder of the year (May 31, 2006)

$30	(Tulsa area members - membership fee only)
$10	(out-of-area members - outside 50 mile radius of Tulsa)
$10	(current TU full-time students or December 2004 or May 2005 graduates)
$135	One reserved table (8 seats)

Luncheons:

Members	$15 ($12 paid in advance)
Non-members	$20 ($17 paid in advance)

Demand Exceeds Supply

Our last luncheon was sold out and we had to turn a number of people away. We anticipate a similar situation for all luncheons for the remainder of the year. To provide members the first opportunity to register, we are sending the electronic newsletter to members about one week prior to the general distribution. Hence, the best way to maximize your opportunity to obtain luncheon reservations is by joining FOF. You may do that on-line at https://bus.cba.utulsa.edu/fof/memberapp.asp or by contacting Judy Miller, judy-miller@utulsa.edu or 631-2588.

Student Resumes on Website

Our website now contains the resumes of many of our students who are seeking either full-time employment or summer internships. FOF members may access the resumes at https://bus.cba.utulsa.edu/fof/members/resumes.asp. If you aren't a FOF member, go to https://bus.cba.utulsa.edu/fof/memberapp.asp to join and obtain your password. Then you will have access to all benefits under Member Services. Members may post their resumes on the web site at no cost. E-mail your resume as a Word or PDF file to Judy Miller (judy-miller@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Job Posting

If you are seeking employment or seeking employees, try our job posting web site. Firms who have used this service have found it to be effective. Membership is required to post jobs and to view job postings.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Miller (judy-miller@utulsa.edu) who will post it. We will not edit the files.

Upcoming Executive Luncheons:		
Date	**Speaker**	**Position & Company**
February 15, 2006	James A. Bell	Chief Financial Officer, The Boeing Company
March 22, 2006	Jake Henry, Jr.	President &CEO, St. Francis Health System
April 17, 2006	Richard S. Fuld, Jr.	CEP, Lehman Brothers, Inc.
May 8, 2006	Paul G. Haaga, Jr.	EVP, Capital Research & Management Company

Membership

Membership is off to a great start with 432 individuals already on the membership rolls. We are well on our way to meeting our challenging goal of 475 members for this year. The demand for luncheon seats is making it critical to be a member. To join or renew your membership go to:
https://bus.cba.utulsa.edu/fof/memberapp.asp.
Members can check the Membership Directory at: https://bus.cba.utulsa.edu/fof/members/directory.asp.

New members since our last newsletter are:

Andrew Aguirre
Douglas Applegate
Mike Axton
Rose Barnett
Janada Batchelor
Tammie Blessing
Charles Bostic
Dwight Bottomley
Tip Burch
Wes Butler
Matt Clifton
Mickey Euliss
T.D. Eureste
Jordan Friesen
Jamil Glenn
Dick Gooley
Nelda Hall
Christyn Harrington
Claudia Kaefer
Bart Kalsu
Taylor Keen
Tom Kivisto
Dave Lawson
Jake Lewis
Liu Liu
Brooke Armstrong
Rick Martich
Mike McVey
David Merrill
Dale Morgan
Danny Moser
Ben Nebb
Stephen Neely
Brady Nguyen
David Page
Craig Palmateer
Linda Parish
Suzanne Penni
Claudio Rubio
Dan Safranek
Tapan Seth
Tatyana Shcherbakova
Mark Stansberry
David Stratton
Skip Teel, Jr.
Ken Tooman
Nancy Van Maren
Lawson Vaughn
Greg Wallace
David Weaver
Joe Wolking
Jerry Xu

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs:

Smart Women Finish Rich™
February 17, 2006
Six Sigma Green Belt Certification Program
February 21 & 22 and March 6 & 7, 2006
Personal Finance 101
February 21, 28 & March 9, 2006
May 2, 9 & 16, 2006
Accounting and Finance for Non-Financial Managers
February 23 & 24, 2006
April 27 & 28, 2006
Extraordinary Leader
February 24, 2006

For information contact Marilyn at 631-2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
deangelistami@hotmail.com or 747-9303

Finance Excellence Fund

FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. Earnings from the SIF are used to support scholarships. To date, 116 students have received some $168,000 in scholarships.

This year we have had 109 donors and $76,451 in gifts. Honor roll members for 2005-06 are.

Founder
Mike & Caryn Hess

Partner
Arrow Trucking

Benefactor
John Chandler
Susan Cravens
Frank Fisher, Jr.
McGill Foundation

Patrons
Bank of Oklahoma
Keith Bailey
James Bertelsmeyer
Roger Bey
Tom Campbell
Kerry Freeman
Steve Hildebrand
Bill Hobbs
Pete Meinig
Genave Rogers

Associates
Joe Adwon
Nick & Barbara Allen
Steve Berlin
Bob & Annette Boyd
Arnold Brown
Roger Collins
Bob Fredrickson
Craig Loseke
Tammie Maloney
Pam Peck
John Pilkington, Jr.
Don Quint
Frank Robson
Samson Investment Company
Dan & Vida Schuman
Zarrow Family Foundation

Friends
Tony Adair
Kent Allingham
Anne Anderson
Jim Arens II
Mike Axton
Tory Baker
Mike Bartlett
Gary Belitz
Sharon Bell
Wade Biswell
Randy Bluhm
Uldene Buchanan
Mike Burton
Penny Colantonio
Becky Collins
J. Markham Collins
Ron Cooper
Lee Crawley
Mike Evanson
Bill Fader
Tally Ferguson
Skilly Forsman
Phil Franczyk
Bob Gaddis
Francis Gajan
Steve Ganzkow
Bob Geweniger
Bill Gottfried
Linda Gunnells
Jim Hill
Bruce Humphrey
Russell Iorio
Robert Jennings
John Kauth
Mike Kent
Jack Koehle
Mary Korthase
Sandy Leeds III
Pete Leininger
Bill Lissau

Friends (Continued)
Kieran Major
Max Mason
Mark Maun
Dee McDugle
Jim McGill
Joe McGraw
Wayne Middleton
Beverly Monnet
Johnson Moore
Rocky Moore
Rob Morris
Suzanne Penni
Jim Pinkerton
Steve Poleman
Tom Redman
Ryan Rex
Jeff Rudd
Chris Shannon
Bill Snow
Don Spaugy
Bruce & Linda Stoesser
Bob Traband
Dudley Viles
Tom Warlick
Chris Wolking
Steve Zenthoefer
Weidong Zhou

Donors
Meg Brimmer
John Buxton
Patrick Engelmann
Marvin Krueger
Richard Pane
Dennis Reecher
Ken Tooman
Bill Wilke
Barry Woods

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to twelve.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. Corporate Sponsors for this year are:

THE NORDAM GROUP

ONEOK

Samson

JPMorganChase

BANK OF OKLAHOMA N.A.

Dollar Thrifty Automotive Group, Inc.

DOLLAR Thrifty

SpiritBank

MAGELLAN MIDSTREAM PARTNERS, L.P.

THE TRUST COMPANY OF OKLAHOMA

Northwestern Mutual FINANCIAL NETWORK

Williams

SMITH BARNEY citigroup

Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https:/bus.cba.utulsa.edu/FOF

February 17, 2006 Registration form

March 22, 2006 Registration form

April 17, 2006 Registration Form

May 8, 2006 Registration Form

Membership Form

Pledge Card