Friends of Finance

May 2005

May 24, 2005
Maureen Power Sweeney
Vice President
IBM Business

Maureen Sweeney is the vice president responsible for IBM's Business Transformation Outsourcing business in the global Utility & Energy industry. In this capacity, she works with clients to evaluate how they can leverage the expertise and scale of IBM in the areas of finance and accounting, human resources, customer care, procurement, and technology outsourcing to enable faster, more enduring business transformation in support of their broader strategic agenda.

Avoid Parking Problems

At every on-campus FOF meeting, Bill White Shuttle Service provides shuttle service from the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. This service is funded by FOF officers and directors. A campus map is available at http://www.utulsa.edu/campusmap/print.html

Alumni News

Clint Alexander *(MSF '05)* has been accepted into law school at Baylor University and will begin the program this summer.

Aaron Berg *(BS '05)* will be joining ConocoPhillips in Houston. He has been a ConocoPhillips Spirit Scholar.

Ankit Desai *(MSF '05)* has accepted a position in the Management Training Program with Citi Cards in Dallas

Michael Haynes *(BS '05)* was named to TU's Ultimate Team. Selection is based on academic success, campus involvement, community outreach, athletic participation and other areas of student involvement.

Zachary Newby *(BS '05)* has accepted a position as an Investment Advisor with Merrill Lynch in Oklahoma City.

Tatyana Shcherbakova *(BS '99)* has been accepted into the Masters in Mathematics of Finance program at Columbia University. She also is a CFA and CPA.

Wes Verdel *(MSF '05)* has accepted a position in the Trust Department at Bank of Oklahoma.

Karen Vorraa *(MSF '05)* is working in the Risk Management Training Program for StatOil, in Norway.

Chunling Wen *(MSF '05)* has been selected to attend the U.S. Foreign Policy Colloquium in Washington D.C.

Chad White *(MSF '05)* has accepted a position as an assistant trader for Susquehanna International Group, LLP in Chicago.

Please send any news, personal or business, that you would like to share with FOF members to judy-miller@utulsa.edu.

Challenge Gift

In less than three months, FOF members responded to and met the $75,000 Martin Family Foundation Challenge Gift. This was an absolutely fantastic response by our members. Congratulations and thank you!

Congratulations MSF Graduates

This spring fourteen MS in Finance students will graduate. We are pleased that they chose TU for graduate studies. We enjoyed having them on campus and wish them well. The MSF students are:

Clint Alexander	Andrew Perrin
Neetu Arora	Jamison Shaffer
Jason Cho	Brian Sulley
Ankit Desai	Wes Verdel
Erik Feighner	Karen Vorraa
Sam Hampton	Chunling Wen
Stacy Lee	Chad White

Finance Major Graduates this May

After four, sometimes more, years of study, 16 Finance Majors will be eligible to participate in TU's long tradition of ringing the Kendall Bell. We thank each of them for sharing a part of their lives with us. Congratulation and best wishes to each of you. Our May, 2005 graduates are:

Tyler Allred	Matthew McKell
Andrew Arbogast	Sarah Morris
Aaron Berg	Robert Nalley
David Butts	Zachary Newby
James Campbell	Arshad Parvez
David Crisp	Brandy Smith
Alexis Goldman	Amanda Troxell
Michael Haynes	Sebastian Vivanco

Membership

Membership is running at the highest rate ever. We currently have 418 members and have exceeded our goal of 400. Charter members and past officers and directors will receive special recognition at our May meeting. You may join on-line at: https://bus.cba.utulsa.edu/fof/memberapp.asp. Exclusive on-line services for members, available at Member Services, include:

Membership Directory
Ability to update your membership profile
Job Postings
Resume Postings
Membership Renewal

Membership dues for the remainder of the year, through May 31, 2005, are only $10. New members since our last newsletter are:

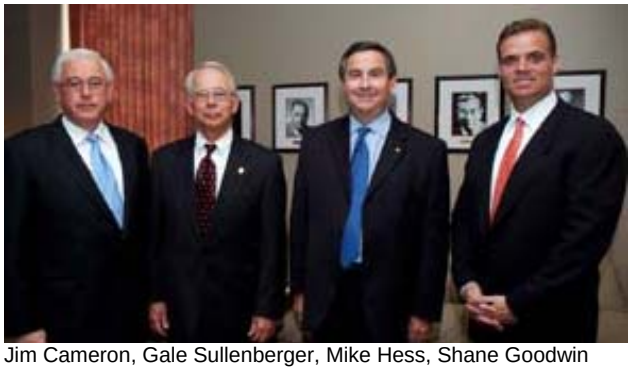
Phil Allen	Michael Hoffman	Michael Noland
Bill Allen	David Johnson	Kevin O'Sullivan
Rick Burgess	Larry Johnson	David Page
Wen Chiang	Tim Koski	Linda Parish
Janet Duffy	Patti Kuck	Steve Remchuk
Richard Gebhart	Stephanie Loseke	Bob Russell
Jim Grice	James Lovely	Julie Smith
Ron Hall	Brook Lybarger	Tom Warburton
Thomas Hay	Ruth Lysaught	Don Weinert

James Firestone, President, Xerox North America addresses 400 FOF attendees April 21, 2005

Honors and Awards

The University of Tulsa's College of Business Administration dedicated an evening to the honor and recognition of student, faculty, staff and alumni accomplishments at the annual Honors and Awards Banquet on Friday, April 8, at the Allen Chapman Activity Center.

The first awards of the night were given to three alumni – 2005 Outstanding Alumnus Jim K. Cameron *(BS '65)*, president and CEO of Cameron Companies; 2005 Fast-Track Alumnus Shane C. Goodwin *(BS '93)*, director for Citigroup; and 2005 Outstanding Alumnus Michael J. Hess *(BS '72)*, executive vice president of Lockton Companies of Colorado Inc.



Jim Cameron, Gale Sullenberger, Mike Hess, Shane Goodwin

Wen-Chyuan Chiang, Professor of Operations Management, and Robert Russell, Collins Professor of Operations Management, received the Mayo Award for Research Excellence.

Robert Russell & Wen Chiang
accept the Mayor Award for Research Excellence

Amanda Troxell was named an Outstanding Senior; Aaron Berg received the Outstanding Finance Student Award; and Zachary Ingraham was recognized for obtaining the highest score in the College on the MFAT, a nationwide business exam.

Amanda Troxell

Aaron Berg

Zach Ingraham accepts his award

Each year one College of Business staff member is selected to receive the Mayo Staff Excellence Award. This year's recipient was Judy Miller.

Judy Miller accepts the
Mayo Staff Excellence Award

Finance Excellence Fund

Our 20th anniversary Finance Excellence Fund (FEF) Campaign is having an excellent year. Your support is very gratifying. FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. The current value of the SIF is approximately $988,000. We are working hard to hit the magic $1,000,000 mark by May 31, 2005. Please help if you can. Earnings from the SIF are used to support scholarships. To date, 97 students have received scholarships.

This year we have had 153 donors and $245,000+ in gifts. To contribute on-line or obtain a pledge card go to: https://bus.cba.utulsa.edu/fof/excellencepledge.asp.

71 donors helped us exceed our $75,000 Challenge goal. Thank you! We will honor all FEF Donors at the May 24th luncheon.

Honor Roll members for 2004-05 are.

Finance Sponsor
Martin Family Foundation
SemGroup, LP

Founder
Mike Hess
Beryl McElhiney
Ralph & Frances McGill Fnd.

Partner
Keith Bailey

Benefactor
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Michael Colby
George & Jennie Collins Fnd.
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Alan Ford
Kerry Freeman
Shane Goodwin
Steve Hildebrand
Bill Hobbs
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Associates
Nick & Barbara Allen
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Sharon Bell
Wade Biswell
Jerry Brickner
Arnold Brown
Denie Buchanan
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Michael Burton
Jim Butler
John Buxton
Louis Coleman
Becky Colllins
Mark Collins
Andrew Comstock
Ron Cooper
Mark Crawford
Lee Crawley
Bruce Currie
Michael Evanson

Friends (Continued)
Bill Fader
Tally Ferguson
Deborah Fleming
Skilly Forsman
Phil Franczyk
Bob Fries
Bob Gaddis
Francis Gajan
Richard Gajan
Steve Ganzkow
Bob Geweniger
Jayne Gilsinger
Keith Goddard
Bill Gottfried
Linda Gunnells
E. J. Hammond
Jim Hill
Bruce Humphrey
Russ Iorio
Bob Jennings
Michael Jones
James Kelly
Jason Kennon
Jack Koehle
Mary Korthase
Sanford Leeds
Pete Leininger
William Lissau
Longbow Asset Management
Max Mason
Marc Maun
Sterling McDonald
Dee McDugle
Jim McGill
Wayne Middleton
Callie Mitchell
Rocky Moore
Jeff Oldham
David Page
Pam Peck
Jim Pinkerton

Friends (continued)
Steve Poleman
Don Quint
Tom Redman
Ryan Rex
Debbie Rowland
Ellen Sembe
Bill Snow
Tom Stees
Gale Sullenberger
Brook & Jill Tarbel
Bob Traband
Dick Williamson
Phil Wilner
Chris Wolking
Daryl Woodard
Steve Zenthoefer
Weidong Zhou

Donors
Clint Alexander
Nevyle Cable
Clint Dishman
Patrick Engelmann
Jane Faulkenberry
David Johnson
Marvin Krueger
Gary Morgan
Richard Pane
Marilyn Rains
Joe Redman
Dennis Reecher
Don Rubottom
Matt Rusk
Jeff Schmuhl
Gary Stanislawski
Kent VanValkenburgh
Dudley Viles
Meg Whitney-Brimmer

Corporate Sponsors

We thank this year's Corporate Sponsors for their support.

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon; a listing on a display board at each luncheon; and recognition from the podium at a number of the luncheons. This year, Corporate Sponsors will be able to post their job openings on our web site for no additional cost. The cost of the Corporate Sponsorship is $2,500. Contact Judy Miller at 631-2588 or judy-miller@utulsa.edu if you would like to be added to our Corporate Sponsor waiting list.

Upcoming Executive Luncheons:

Date	Speaker	Position & Company
May 24, 2005	Maureen Sweeney	Vice President, IBM Business Consulting Services

Affiliate's Programs

Our partnerships with other professional groups have worked very well. They help to promote our programs and we do the same. This year's partnerships are:

TU Executive & Professional Development

Upcoming Seminars from American Management Association:

Technical Project Management
May 17-19, 2005 OKC

Advanced Management Topics
Outsourcing…Fraud…Cyber Security
May 20-21, 2005 at the Tulsa Renaissance Hotel

For more information on any seminar, call 631-2215.

Oklahoma Investment Forum

Oklahoma Private Enterprise Luncheon
11:45 a.m., Petroleum Club, 15th Floor

May 3, 2005
IP Guest Panel moderated by Tracy Poole, Director
Fellers, Nider, Blankenship

June 7, 2005
John M. Davidson, PhD
For details or reservations: (918) 584-8884
Or e-mail Carla Shwadlenak at Carla@oifonline.org

Energy Advocates

June 24, 2005
Tulsa Quarterly Meeting
Bob Tippee, Editor, Oil and Gas Journal

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday **Free** Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd
05/26/05 Portfolio Record Keeper
06/23/05 Stock Study of the Month
07/28/05 Prospector

Other Classes:
June 4, 2005Adding Judgment

NAIC Model Investment Club
1st Thursday of each month 7:00 p.m.
8316 E. 93rd Hardesty Library

NAIC Contact:
deangelistami@hotmail.com or 747-9303

Aon Risk Services

2005 Business Forum—1st Wednesday of the month
11:30 am to 1:00 pm.
This is a free series and lunch will be included.

May 4, 2005
TOTAL COMPENSATION
Presented by Ed Bustard, Consulting Benefits

June 1, 2005
EXECUTIVE BENEFITS
Presented by Mark McCullough, Executive Benefits

July 13, 2005
E-SOLUTIONS
Presented by Mike Palmich, Technology

Contact Jeannette Oravec
Jeannette_oravec@ars.aon.com
(918) 496-6932

Links

https:/bus.cba.utulsa.edu/FOF

May 24, 2005 Registration form

On-Line Membership

Finance Excellence Fund Pledge or Gift