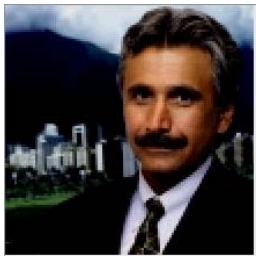
Friends of Finance

May 2007

May 7, 2007
Ali Moshiri
President
Chevron Latin America



Mr. Ali Moshiri is a graduate of University of Tulsa, where he earned a bachelor's degree in petroleum engineering in 1976 and a master's degree in 1978. Mr. Moshiri joined Chevron U.S.A. Production Company in 1978 as a reservoir engineer in Louisiana and held a number of production-related positions. He gained valuable management experience as supervisor, production engineering, with Chevron Petroleum Technology Company in 1983 and as supervisor, technical application, with Chevron U.K., London, in 1987. In 1990, he joined Chevron's international subsidiary, Chevron Overseas Petroleum Inc., as manager, petroleum engineering; and became general manager, petroleum and facilities engineering, in 1994. In 1997, he was named general manager of strategic planning and opportunity assessment of Chevron Overseas Petroleum Inc. Effective January 1, 2000, he assumed the position of general manager, advisor to the vice chairman of the board.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until April 23rd.

May Luncheon Sponsor

Thank you SemGroup, LP for sponsoring our May luncheon.

Fees

Membership dues have been reduced for the remainder of the 2006-07 year.

$10 (Tulsa area members - membership fee only)
$10 (out-of-area members - outside 50 mile radius of Tulsa)
$10 (current TU full-time students or TU graduate within the last year)

Luncheons:

Members	$20 ($15 paid in advance)
Non-members	$30 ($25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

$200 One reserved table (8 seats)

Membership Renewal

In June, we will be sending you your membership renewal notice. Members will continue to receive advance notices for all luncheons and will have seating priority. Join early to help ensure a seat at the luncheons.

Shuttle Service

Bill White Shuttle Service will be providing a continuous shuttle service form the parking lot North of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Honors and Awards

At the recent College of Business Administration Honors & Awards Banquet, a number of Finance majors and MS in Finance students were recognized for their academic achievements. Students receiving awards were:

Bachelor's Degree with Honors
Cum Laude (GPA greater than 3.5)
Mitchell Cohlmia
August Hadwiger
Jason Garner
Le Vu

Summa Cum Laude (GPA of 4.0)
Grant Najera
Nathan Redman

Master's Degree with Distinction
(GPA greater than 3.7)

Charles Bostic
Jeff Clark
Ben Waters
Qinlin Yang

Beta Gamma Sigma
Beta Gamma Sigma is a business honorary society to recognize outstanding scholarship. Membership is restricted to juniors in the top 7 percent, seniors in the top 10 percent, and graduate students in the top 20 percent of their classes. Initiates for 2006 were:

Nathan Redman
Qinlin Yang

Certificates of Merit
Awarded to students with both an outstanding academic record and major contributions to the College of Business and The University of Tulsa.

August Hadwiger

Outstanding Student Awards

Grant Najera – Outstanding Finance Student
Ben Waters – Outstanding MS in Finance student

2007 Fast Track Alumnus

Jeff Oldham, finance graduate, (BSBA '00) was awarded the 2007 Fast-Track Alumnus award at the Annual College of Business Honors & Awards Banquet. Jeff is a litigation associate at the worldwide law firm Mayer, Brown, Rowe & Maw LLP, where he specializes in the firm's Supreme Court and appellate practice. Jeff graduated summa cum laude from TU and played on the tennis team for three years. In 2003, he graduated magna cum laude from Northwestern University's School of Law. Following law school, Jeff clerked for Judge J. Harvie Wilkinson III on the United States Court of Appeals for the Fourth Circuit and then for Chief Justice William H. Rehnquist on the United States Supreme Court. He then served as counsel to the attorney general for the Honorable Alberto R. Gonzales.

The Fast Track Award is given to an alumnus who has graduated less than ten years ago and has had an exemplary career.

Student Investment Fund Reaches $1.5 million

In August 2005, the FOF Board of Directors approved a new strategic plan. One goal of that plan was to increase the Student Investment Fund to $1.5 million by May 31, 2008. Thanks to the generous gifts of our members and a bull market, our goal has been surpassed. The current market value of the SIF is $1.55 million. Thank you to everyone who helped make this happen.

Membership

This year's membership committee under the leadership of Jake Dollarhide has established the challenging goal of 525 members. To date we have 461. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp.

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position.

Members since our last newsletter are:

Dwight Bottomley	Richard Lehrter
Anju Chandra	Marcia MacLeod
J. Roger Collins	Tom Merrick
Vernon Crawford	David Parra
Ashley Davidson	Bob Prince
Michael Dill	Sharon Prince
Deborah Fleming	Doug Riess
Bob Fries	Frauke Smith
Karen Gallagher	Kirk Walters
John Hassell	Bob West
R. J. Lasek	

Leadership

Our officers and directors for 2006-07 are:

Officers

President	John Chandler, Magellan LP
VP Programs	Bob Fitzgerald, LinkAmerica
Treasurer	Beverly Monnet, ONEOK
Secretary	Tory Baker, Nordam
Membership	Jake Dollarhide, Longbow Asset

Directors

Jim Arens, Trust Company of OK
Keith Bailey, Williams (Retired)
Roger Bey, TU
Shane Goodwin, Goldman Sachs
Steve Hildebrand, Dollar Thrifty
Callie Mitchell, Williams
Don Spaugy, SemGroup, LP

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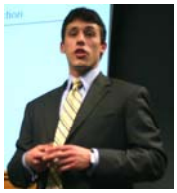
Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.

Brian MacMillan, *(BSBA '07)* has accepted a position at Samson. He will start on July 23rd.

Kenneth Knoll, *(BSBA '08, BSIBL '08)* has been selected for initiation into Phi Beta Kappa. Kenneth is majoring in Finance, International Business, and Spanish with a certificate in Product Innovation and Development. Kenneth is currently an intern at Hilti and will intern with ConocoPhillips during the summer.

August Hadwiger *(BSBA 07)* will be returning to TU to complete a second degree in Energy Management.



Grant Najera *(BSBA '07)* has accepted a position with ConocoPhillips in Houston, Texas.

Nathan Redman *(BSBA '07)* has been accepted into TU's dual MBA/MSF program.

Mitch Cohlmia *(BSBA '07)* has been accepted into TU's MSF program.

Le Vu *(BSBA '07)* has been accepted into TU's MBA program.

Student Resumes

As a service both to our students and to our employers, we have posted the resumes of a number of students who are seeking either summer internships or full-time positions. FOF members may access these at: https://bus.cba.utulsa.edu/fof/members/resumes.asp

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Finance Excellence Fund

FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. Earnings from the SIF are used to support scholarships. To date, 135 students have received more than $240,000 in scholarships. The current market value of the SIF is $1.55 million.

This year we have had 122 donors and $123,706 in gifts. Our goal is $150,000. You may contribute on-line at https://bus.cba.utulsa.edu/fof/excellencepledge.asp. Honor roll members for 2006-07 are:

Finance Sponsor
SemGroup, LP

Finance Founders
Mike & Caryn Hess
Ralph & Frances McGill Fnd.

Finance Benefactors
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Bob Fitzgerald
Deborah Fleming
Alan Ford
Skilly Forsman
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Francis Gajan
Steve Ganzkow
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Linda Gunnells
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John Kauth
Jack Koehle
Mary Korthase
Sandy Leeds
Pete Leininger
Bill Lissau
Longbow Asset Mgmt.
Kieran Major
Max Mason
Marc Maun
Sterling McDonald
Delores McDugle

Finance Friends (continued)
James McGill
Bob McGrew
Wayne Middleton
Callie Mitchell
Beverly Monnet
Rob Morris
Craig Owens
Suzanne Penni
Jim Pinkerton
Steve Poleman
Tom Redman
Ryan Rex
Peggy Rice
Jeff Rudd
Patricia Savage
Chris Shannon
Bill Snow
Cherl Snyder
Susan Solenberger
Don Spaugy
Tom Stees
Bruce & Linda Stoesser
Gale Sullenberger
Bob Traband
Dustin Trinkle
Dudley Viles
Richard Williamson
Chris Wolking
Daryl Woodard
Steve Zenthoefer
Weidong Zhou

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Allen Atwood
David Bey
Michael Bey
Meg Brimmer
Jane Faulkenberry
Marilyn Rains
Maurine Thornton
Ken Tooman
Bill Wilke
Barry Woods

Upcoming Executive Luncheons:			
Date	**Speaker**	**Position and Company**	**Sponsor**
05/07/2007	Ali Moshiri	President, Chevron Latin America	SemGroup, LP

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

NAIC
4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Anita Greiner 918-492-7108
ajgreiner@sbcglobal.net

Energy Advocates
For more information: 599-7767
info@energyadocates.org

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development has the following upcoming programs:

Analyzing and Improving Operations NEW!
May 14, 2007

PMP® Exam Preparation Course
June 25-29, 2007

Oil and Gas Taxation
Houston: May 10-11, 2007

Extraordinary Leader
New Dates to be Announced

For more information and to register online:
http://bus.cba.utulsa.edu/CEPD/Default.asp
or call 918.631.2784

Friends of Finance

Links

On-line registration

https://bus.cba.utulsa.edu/fof/reg.asp

https:/bus.cba.utulsa.edu/FOF

May 5, 2007 Registration Form

Membership Form

Pledge Card

SIF Annual Report