Friends of Finance

May, 2006

May 8, 2006

Paul Haaga, Jr.

Executive Vice President

Capital Research & Management Company

Paul Haaga is Executive Vice President and a Director of Capital Research and Management Company, as well as Chairman of CRMC's Executive Committee. He is Chairman of Capital International Fund, Vice Chairman of the 12 fixed-income funds in the American Funds Group and of Capital Income Builder and Capital World Growth and Income Fund.

Capital Research and Management is the investment adviser to the American Funds which is one of the three largest mutual fund families in the U.S. with over $700 billion in investments and more than 35 million shareholder accounts. American Funds is part of the employee-owned The Capital Companies.

Haaga earned a bachelor's degree from Princeton University, an MBA from the Wharton School and a J.D. from the University of Pennsylvania Law School. Prior to joining Capital he was a partner in the law firm Dechert Price & Rhoads and a senior attorney for the Division of Investment Management of the U.S. Securities and Exchange Commission.

Reservations are required by May 2, 2006. **FOF members have reservation preference until April 24th.** To reserve your seat, please contact Judy Miller at 631-2588 or judy-miller@utulsa.edu. Register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp.

2006-07 Speakers

The 2006-07 speaker series is shaping up as another outstanding year. As of now, our speakers calendar is:

September 15, 2006	Drew Pearson, Chairman Drew Pearson Marketing
October 2006	Pierre LaPeyre, Managing Director, Riverstone Holdings
November 13, 2006	Michael Morris, Chairman, Pres, CEO AEP
January 18, 2007	Greg Lippert, President & CEO Mazzio's Corporation
February 2007	*TBA*
March 2007	*TBA*
April 20007	*TBA*
May7, 2007	Ali Moshiri, President Chevron Latin America

Fees

Fees for the remainder of the year (May 31, 2006)

$10 (Tulsa area members - membership fee only)
$10 (out-of-area members - outside 50 mile radius of Tulsa)
$10 (current TU full-time students or December 2004 or May 2005 graduates)
$135 One reserved table (8 seats)

Luncheons:

Members	$15 ($12 paid in advance)
Non-members	$20 ($17 paid in advance)

Membership Renewal

In June, we will be sending you your membership renewal notice. Members will continue to receive advance notices for all luncheons and will have seating priority. Join early to help ensure a seat at the luncheons.

Corporate Sponsors

Thank you to all of this year's Corporate Sponsors. Your support is greatly appreciated. A Corporate Sponsorship provides a table for eight at each luncheon; preferential seating; recognition in each newsletter; recognition on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to twelve.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. Corporate Sponsors for this year are:

THE NORDAM GROUP

ONEOK

Samson

JPMorganChase

Dollar Thrifty Automotive Group, Inc.

DOLLAR Thrifty

BANK OF OKLAHOMA N.A.

MAGELLAN MIDSTREAM PARTNERS, L.P.

SpiritBank

Northwestern Mutual FINANCIAL NETWORK

THE TRUST COMPANY OF OKLAHOMA

Williams

SMITH BARNEY citigroup

Student Resumes on Website

Our website now contains the resumes of many of our students who are seeking either full-time employment or summer internships. FOF members may access the resumes at https://bus.cba.utulsa.edu/fof/members/resumes.asp. If you aren't a FOF member, go to https://bus.cba.utulsa.edu/fof/memberapp.asp to join and obtain your password. Then you will have access to all benefits under Member Services. Members may post their resumes on the web site at no cost. E-mail your resume as a Word or PDF file to Judy Miller (judy-miller@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Membership

Current membership is 474. Join today and be the person to help us reach this year's challenging goal of 475 members. The demand for luncheon seats is making it critical to be a member. To join or renew your membership go to:
https://bus.cba.utulsa.edu/fof/memberapp.asp.
Members can check the Membership Directory at: https://bus.cba.utulsa.edu/fof/members/directory.asp.
Fees for the remainder of the year (thru May 31st) are only $10!

New members since our last newsletter are:

Allen Atwood
Jeri Barrientos
Phillip Burch
Jim Cornwell
Brian Cropper
Patrick Donica
Mary Hale
Dennis Heaberlin
Bill Kellough
Royce Reed
Robert Sawyer
Jack Scott
Dr. Stan White

Job Posting

If you are seeking employment or seeking employees, try our job posting web site. Firms who have used this service have found it to be effective. Membership is required to post jobs and to view job postings. To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Miller (judy-miller@utulsa.edu) who will post it. We will not edit the files.

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. Upcoming programs are:`

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs:

Oil and Gas Taxation
May 24 & 25, 2006
Personal Finance 101
May 2, 9 & 16, 2006
Partnership Taxation
June 21, 22 & 23, 2006

For information contact Marilyn at 631-2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
deangelistami@hotmail.com or 747-9303

Finance Excellence Fund

FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. Earnings from the SIF are used to support scholarships. To date, 116 students have received some $169,000 in scholarships.

This year we have had 135 donors and $88,632 in gifts. Go to: https://bus.cba.utulsa.edu/fof/excellencepledge.asp to make your gift and join our Honor Roll. Your support is appreciated. Honor roll members for 2005-06 are.

Founder
Mike & Caryn Hess

Partner
Arrow Trucking
Beryl McElhiney

Benefactor
John Chandler
Susan Cravens
Frank Fisher, Jr.
Shane Goodwin
Robert & Roxana Lorton
McGill Foundation

Patrons
Bank of Oklahoma
Keith Bailey
James Bertelsmeyer
Roger Bey
Larry Bitting
Tom Campbell
Kerry Freeman
Steve Hildebrand
Bill Hobbs
Pete Meinig
Genave Rogers

Associates
Joe Adwon
Nick & Barbara Allen
Steve Berlin
Bob & Annette Boyd
Arnold Brown
Roger Collins
Bob Fredrickson
Craig Loseke
Tammie Maloney
Wayne Middleton
Pam Peck
John Pilkington, Jr.
Don Quint
Frank Robson
Samson Investment Company
Dan & Vida Schuman
Zarrow Family Foundation

Friends
Tony Adair
Kent Allingham
Anne Anderson
Jim Arens II
Mike Axton
Tory Baker
Mike Bartlett
Gary Belitz
Sharon Bell
Wade Biswell
Randy Bluhm
Uldene Buchanan
BUDCO, Inc.
Mike Burton
Jim Cameron
Penny Colantonio
James Colgan
Becky Collins
J. Markham Collins
Andrew Comstock
Ron Cooper
Lee Crawley
Mike Evanson
Bill Fader
Tally Ferguson
Bob Fitzgerald
Skilly Forsman
Phil Franczyk
Bob Gaddis
Francis Gajan
Steve Ganzkow
Bob Geweniger
Bill Gottfried
GTAC – NAIC
Linda Gunnells
Jim Hill
Margaret Henderson
Bruce Humphrey
Russell Iorio
Robert Jennings
John Kauth
Mike Kent
Jack Koehle
Mary Korthase
Sandy Leeds III
Pete Leininger
Bill Lissau
Kieran Major
Max Mason
Marc Maun

Friends (Continued)
Dee McDugle
Bob McGrew
Jim McGill
Joe McGraw
Beverly Monnet
Johnson Moore
Rocky Moore
Rob Morris
David Page
Suzanne Penni
Jim Pinkerton
Steve Poleman
Tom Redman
Ryan Rex
Peggy Rice
Jeff Rudd
Patsy Savage
Chris Shannon
Bill Snow
Cherl Snyder
Don Spaugy
Tom Stees
Bruce & Linda Stoesser
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Dudley Viles
Cal Vogt
Tom Warlick
Chris Wolking
Steve Zenthoefer
Weidong Zhou

Donors
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Kip Richards
Sukran Taner
Ken Tooman
Bill Wilke
Barry Woods

Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https:/bus.cba.utulsa.edu/FOF

May 8, 2006 Registration Form

Membership Form

Pledge Card