Friends of Finance

May, 2009

May 12, 2009
Stanley Lybarger
President & CEO
BOK Financial Corporation

Stan Lybarger is president, chief executive officer and director of BOK Financial Corporation and its flagship subsidiary, Bank of Oklahoma, N.A. In his current position, Mr. Lybarger oversees a regional financial services company that provides commercial and consumer banking, investment and trust services, mortgage origination and servicing, and an electronic funds transfer network.

Mr. Lybarger has steered the company on a path of growth in Oklahoma and expansion into metropolitan markets in neighboring states. BOK Financial Corporation has more than tripled in size since he was appointed to his current position in 1996.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until April 28, 2009.

Meeting Sponsor

We extend our thanks and appreciation to Williams for serving as our Luncheon Sponsor.

25th Anniversary
Executive Speaker Series

Next year, 2009-2010, marks the twenty fifth anniversary of Friends of Finance. In celebration of this milestone we are working hard to obtain an outstanding set of speakers. We are really excited about the individuals who have already committed to speak. We are working with other equally impressive individuals to complete the speaker series. Your support for the past twenty four years has been terrific and we look forward to a grand and celebratory silver anniversary.

September 9, 2009
Robert Prince
Founder & 1st President of Friends of Finance
Co-Chief Investment Officer
Bridgewater Associates, Inc.

October 14, 2009
Donald Humphreys
SVP & Treasurer
Exxon Mobil Corporation

December 3, 2009
David Moffett
Senior Advisor - Carlyle Group
Previously served as CEO of Freddie Mac and CFO and Vice-Chairman of US Bancorp

May 4, 2010
Tim Boyle
President & CEO
Columbia Sportswear Co.

Upcoming Executive Luncheons:			
Date	**Speaker**	**Position and Company**	**Sponsor**
05/12/09	Stanley Lybarger	President & CEO, BOK Financial Corporation	Williams

Membership

This year's membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to https://bus.collins.utulsa.edu/fof/memberapp.asp. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 393 members. Membership dues for the remainder of the 2008-09 year (through June 30) are only $10. Members since our last newsletter are listed below. For a complete membership listing, go to Member Services; Directory.

Chris Bird
Linda Gunnells
Megan Mooney
Genave Rogers

Fees

Fees as of 01/01/09:

$30	(Membership plus remaining luncheon fees)
$10	(Tulsa area members - membership fee only)
$10	(out-of-area members - outside 50 mile radius of Tulsa)
$10	(current TU full-time student or TU graduate within the last year)
$60	(Membership plus remaining luncheon fees for yourself and one guest)
$250	One reserved table (8 seats)

Luncheon fees:

Members	$20
Non-members	$30

Summer Internships

We have a number of students who are seeking summer internships. If you have the need for some highly talented and motivated summer employees, please send a job description to judy-adair@utulsa.edu and we will distribute it to all of our students. Summer internship programs are one of the best ways firms have to attract great students to become full-time employees upon graduation.

Speaker Suggestions

We are constantly seeking recommendations for our outstanding Executive Speaker Series. If you have any contacts or ideas, please contact Roger Bey (beyrp@utulsa.edu or 631-2946) or Judy Adair (judy-adair@utulsa.edu or 631-2588). It is your suggestions that make our Speaker Series so successful. Since we always have a set of speakers in progress, please do not contact the potential speaker without first checking with Roger or Judy. We don't want to disappoint speakers by not being able to fulfill commitments that you might have made.

May Graduates

Congratulations to all of our finance graduates. Thank you for coming to TU and sharing a part of your life with us. We enjoyed having you here. Best wishes as you enter the world of employment or as you continue your education in graduate school. Please stay in touch and come to see us. We enjoy having alumni return. Our May 2009 graduates are:

MSF Graduates

Ryan Andrews
Qi Huang
Deena Rorie
Matt Ruth
Ryan Welner
Jen-Cheng Yu
Weiguang Yang

Finance Graduates

Sheree Allen
Mohammed Al-Sahlawi
Diep Nguyen
Thuy Nguyen
Kilian Poeschk
Christopher Dolence
Daniel Qureshi
Ryan Brooks
Jason Doherty
Breanna Guempel
Joseph Kieval
Amanda Kilpatrick
Tyrel Lacey
Rob Laird
Kathryn Lee
Samuel Mitchell
Adam Raleigh
Samuel Remy
Stephanie Richardson
Stephen Shepherd
Derek Steffen
Casey Swan
John Warren
Lauren Williams
Todd Williams
Kyle Young
Kharee Cummings
Brian McNeely
Patrick Reynolds

Honors and Awards

At the Collins College of Business Honors and Awards Banquet, a number of Finance students were recognized for their academic achievements. Finance students receiving awards were:

Faculty Honor Medal
Amanda Kilpatrick
Derek Steffen

2009 Outstanding Senior
Derek Steffen

Outstanding Finance Student
Amanda Kilpatrick

Certificates of Merit
Awarded to students with both an outstanding academic record and major contributions to the College of Business and The University of Tulsa.

Diep Nguyen
David Scherer

Bachelor's Degree with Honors
Summa Cum Laude (GPA of 4.0)
Amanda Kilpatrick
Derek Steffen

Magna Cum Laude (GPA of 3.7 – 3.99)
Thuy Nguyen

Cum Laude (GPA greater than 3.5)
Christopher Dolence
Breanna Guempel
Marilyn Ihloff
Rob Laird
Stephanie Richardson
Stephen Shepherd
Lauren Williams

Beta Gamma Sigma
Beta Gamma Sigma is a business honorary society to recognize outstanding scholarship. Membership is restricted to juniors in the top 7 percent, seniors in the top 10 percent, and graduate students in the top 20 percent of their classes. Initiates for 2008-09 were:

Joshua Firestone
Thuy Nguyen

Callie and Murphy Mitchell Award
Awarded to the University of Tulsa senior who had the highest score in the fall and spring semester on the Major Field Test exam. The MFT is a national exam covering all areas of business.

Stephen Shepherd
Stephen Jackson

Mayo Research Excellence Award
Awarded to the faculty member(s) who have had the best research publication during the last 3 years.

Robert Russell and Tim Urban, "Vehicle Routing with Soft Time Windows and Erlang Travel Times," *Journal of the Operational Research Society*, September 2008, **59**(9), 1220 – 1228.

Distinguished Service Award
For his years of outstanding service as a faculty member and Dean.

Robert Monroe

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:

THE TRUST COMPANY OF OKLAHOMA

JPMorganChase

NORDAM

ONEOK

Samson

BANK OF OKLAHOMA N.A.

MAGELLAN MIDSTREAM PARTNERS, L.P.

Northwestern Mutual FINANCIAL NETWORK

MIDFIRST BANK

EideBailly CPAs & BUSINESS ADVISORS

Williams

Finance Excellence Fund

You should have recently received a letter from this year's finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of $200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 97 donors and $110,845 in gifts. The donor period is July 1, 2008 through June 30, 2009. You may contribute on-line at https://bus.collins.utulsa.edu/fof/excellencepledge.asp. We will honor all FEF Donors at the May 12th luncheon.

To date, honor roll members for 2008-09 are:

Finance Founder
Mike & Caryn Hess

Finance Partner
Keith Bailey
Mike & Cathi Colby
Joe Craft

Finance Benefactors
Bank of Oklahoma
Roger Bey
Burton Foundation
Tom Campbell
Don Chappel
Collins Foundation
Susan Cravens
Greg Hopeman
Marc Maun
JP Morgan
Genave Rogers

Finance Patron
Joe Adwon
David Enke
Alan Ford
Kerry Freeman
Walt Helmerich
Steve Hildebrand
Beryl McElhiney
Pete Meinig
Frank Rhoades
Frank Robson
Samson Investments
John Steele Zink Fnd.

Finance Associates
Jim Arens
Sharon Bell
Bob Fitzgerald
Bob Fredrickson
Jim Hill
Craig Loseke
Mike Payne
Mahlon Pitt
Zarrow Family Fnd.

Finance Friends
Gary Belitz
Wade Biswell
Arnold Brown
Chad Brumley
Jim Colgan
Becky Collins
Megan Cordle
Lee Crawley
Mike Dill
Pat Donica
Janet Duffy
Bill Fader
Tally Ferguson
Bob Gaddis
Richard Gajan
Matt Garrett
Bob Geweniger
Linda Gunnells
Carlynne Holmes
Russell Iorio
Wilfrido Jatem
John Kauth
Jack Koehle
Mary Korthase
Sanford Leeds

Finance Friends (Cont)
Pete Leininger
William Lissau
Lindsey Madden
Max Mason
Dee McDugle
Jim McGill
Joe McGraw
Bob McGrew
Wayne Middleton
H. Johnson Moore
Craig Owens
Suzanne Penni
Joe Redman
Tom Redman
Peggy Rice
Jeffrey Rudd
Patsy Savage
Bill Snow
Susan Solenberger
Alexander Schneider
Tom Stees
Bruce Stoesser
Bob Traband
Kent Van Valkenburgh
Dudley Viles
Bill Wilke
Daryl Woodard

Finance Donors
John Buxton
Patrick Engelmann
Jane Faulkenberry
Skilly Forsman
Ashish Gupta
EJ Hammond
Graydon Luthey
Barry Woods

Judy Adair Endowment Established

Double your gift. No, this isn't a Ponzi scheme, but due to the challenge of a very generous donor all monies you give this year above the amount you gave during the July 1, 2007 – June 30, 2008 period will be matched. Our challenge is $75,000 for this year and for each of the next 4 years ($375,000 in total). Thus far we have raised $19,215 toward the challenge. We have a considerable way to go to meet the challenge, but we expect to do it. We don't want to leave money on the table.

If you haven't yet made your contribution to this year's Finance Excellence Fund, please do so as soon as possible. Remember to add as much as possible above last year's gift so that we can meet the challenge. If you have already contributed this year at last year's level, please consider a second gift to help meet the match. Judy has been the driving force behind the success of Friends of Finance. Show your support and appreciation of her efforts by donating to her endowment. The Judy Adair Endowment will be managed as part of the Student Investment Fund. Earnings from the Fund will be used to provide scholarships to students in the MS in Finance program. The MS in Finance program is a very selective program and has provided exceptional employees to Tulsa businesses.

You may donate on-line at:
https://bus.collins.utulsa.edu/fof/excellencepledge.asp

or send a check to made payable to the University of Tulsa, Finance Excellence Fund

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK 74104-9700

FOF Web Site

The FOF website https://bus.collins.utulsa.edu/fof/ includes a number of services as listed below.

New Membership
https://bus.collins.utulsa.edu/fof/memberapp.asp

Meeting Registration
https://bus.collins.utulsa.edu/fof/reg.asp

Members Services
https://bus.collins.utulsa.edu/fof/signin.asp
(restricted to FOF members) After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don't have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information
You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

Job Postings
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting
FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2008-09 are:

Officers

President	Jim Arens, Trust Company of Oklahoma
VP Programs	Greg Hopeman, UBS Financial
Treasurer	Jeff Holman, Magellan Midstream
Secretary	Geordie Matson, BancFirst
Membership	Mike Payne, Eide Bailly
FEF Campaign	Aaron Clark, JP Morgan Chase

Directors

Keith Bailey, Williams (Retired)
Roger Bey, University of Tulsa
Shane Goodwin, Goldman Sachs
Michael Krimbill, Energy Transfer Partners (Retired)
Don Chappel, Williams
Janet Duffy, Samson Investment Company

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Networking -- Employment

One of the major benefits of Friends of Finance is the wonderful networking opportunities. One aspect of networking is to provide opportunities to fellow FOF members. In these less than robust economic times, a great way to do this is by helping individuals obtain employment. Hence, if you have any position openings, please send your job opening description as a Word or PDF file along with your contact information to judy-adair@utulsa.edu. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa's Young Professionals

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:

http://bus.collins.utulsa.edu/CEPD/Default.asp
or call 918.631.2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:15 p.m. – 7:00 p.m.
Schusterman-Benson Library, **3333 E. 32nd Pl**

Contact: Anita **ajgreiner@sbcglobal.net**
(918) 492-7108

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or Barbara wollmersh@aol.com

Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

May: https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc

https:/bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card