Friends of Finance

November, 2007

November 29, 2007
Christopher Soder
President, North American Travel
priceline.com

Chris Soder was promoted to President, North American Travel, in February 2007 and is responsible for all of priceline.com's U.S. travel services as well as domestic information technology and operations functions. He had been Executive Vice President, Travel Services, since March 2005 and was Executive Vice President, Lodging and Vacation Products since July 2002.

Chris joined priceline.com in February 2000 as President of Hotel Services and led the development and launch of priceline.com's cruise and vacation package offerings. Before joining priceline.com, he was Western Region Vice President, Business Markets, for AT&T, where he was responsible for the company's complete technology portfolio sales to over 20,000 business customers across a 10-state region. Mr. Soder is a 21-year technology industry veteran.

November Luncheon Sponsor

WORLDTRAVEL

We extend our thanks and appreciation to World Travel Services for serving as our Luncheon Sponsor.

Shuttle Service

Bill White Shuttle Service will be providing shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. There will also be a TU shuttle running from the parking lots on 4th Place. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

January 17, 2008
Wade Miquelon
EVP & CFO
Tyson Foods, Inc.

Wade Miquelon was appointed Executive Vice President and Chief Financial Officer of Tyson Foods, Inc. based in Springdale Arkansas in June of 2006. Before joining Tyson Foods, Wade served as CFO/General Manager of Finance for Procter and Gamble's Western European business which represents 25% of total P&G sales across 18 countries.

Prior to that position, Wade spent 7 years in Southeast Asia. Initially serving as Finance Director for P&G Thailand (based in Bangkok) and then ultimately as the CFO of AAI (ASEAN/Australasia/India), P&G's 42 country Southeast Asian business (based in Singapore).

He also held a variety of other roles at P&G including the areas of International Treasury, Venture Capital, Mergers and Acquisitions, New Business Development, and Sales. Wade was previously a co-founder and the CFO of Emmperative, a Silicon Valley firm specializing in enterprise management software applications of which P&G was a significant owner and investor.

November Luncheon Sponsor
Goldman, Sachs & Co.

We extend our thanks and appreciation to Goldman, Sachs & Co. for serving as our Luncheon Sponsor.

Membership

Last year we had a record membership of 491. This year's membership committee under the leadership of Mike Payne has established the challenging goal of 525 members for 2007-08. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date we have 380 members. To view the complete directory, log on to Member Services and click on "Directory."

Members since our last newsletter are:

Laurisa Anderson
Ryan Andrews
Dolin Argo
Loren Armstrong
Zhaniya Assylbekova
Blake Atkins
Dana Yeatman Baldwin
Steve Berlin
Brenda Berry
Becky Biesecker
Tammie Blessing
Tip Burch
Nancy Cantu
Molly Simpson Carpenter
Aaron Clark
Tom Coffman
Fulton Collins
Susan Cravens
Bruce Currie
Tami DeAngelis
Paula Etter
Ted Feldmeier
Frank Fisher
Bob Fitzgerald
Francis Gajan
Judy Gajan
Becky Heath
Jim Hill
David Holden
Steve Howe
Robert Jennings
Kathy Knight
Tim Koski
Brett Kramer
Liu Liu
Shane Matson
Carolyn McCreary
Melinda McKinney
Jeff Morrow
Charlie Myers
David Nightingale
David Page
David Parra
Chris Pautler
Mark Porter
Chris Prabhu
Bob Prince
Sharon Prince
Royce Reed
Steve Remchuk
Trudy Romer
Don Ross
Mike Rothman
Ed Schroedter
Amy Sherry
Julie Skye
Julie Smith
Will Smith
Brooke Snyder
Joey Snyder
David Stratton
Dennis Tanner
Hemant Taparia
Hugh Taylor
Kathryn Thomas
Andrew Warren
Bill Warren
Bill Wiles
Jim Willis
Barbara Wollmershauser
Phil Wood

Fees

Fees for this year are:

$165	(Membership plus all luncheon fees)
$50	(Tulsa area members - membership fee only)
$10	(out-of-area members - outside 50 mile radius of Tulsa)
$10	(current TU full-time students or TU graduate within the last year)
$365	(Membership plus all luncheon fees for yourself and one guest)
$200	One reserved table (8 seats)
$1,600	(One reserved table of eight at each Luncheon)

Luncheons:

Members	$20 ($15 paid in advance)
Non-members	$30 ($25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

FOF Web Site

The FOF website https://bus.cba.utulsa.edu/fof/ includes a number of services as listed below.

New Membership
https://bus.cba.utulsa.edu/fof/memberapp.asp

Meeting Registration
https://bus.cba.utulsa.edu/fof/reg.asp

Members Services
https://bus.cba.utulsa.edu/fof/signin.asp
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don't have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information
You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

Job Postings
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting
FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2006-07 are:

Officers

President	Bob Fitzgerald, LinkAmerica Express
VP Programs	Jim Arens, Trust Company of Oklahoma
Treasurer	Jeff Holman, Magellan Midstream
Secretary	Tory Baker, NORDAM
FEF Campaign	Greg Hopeman, UBS Financial
Membership	Mike Payne, World Travel Service

Directors
Keith Bailey, Williams (Retired)
Roger Bey, TU
Shane Goodwin, Goldman Sachs
Michael Krimbill
Callie Mitchell, Williams
Don Spaugy, SemGroup, LP
Stacy Schusterman, Samson Investment Company

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.

David McCarthy *(MBA '86)* has accepted a position as senior vice president of commercial lending at F&M Bank & Trust Company. David was previously at Bank of Oklahoma.

Zhaniya Assylbekova *(current MSF student)* passed the CFA Level 1 exam in June 2007. The pass rate was only 40 percent.

Weiguang Yang *(current MSF student)* passed the CFA Level 1 exam.

Finance Excellence Fund

You should have recently received a letter from this year's finance Excellence Fund Chairman, Greg Hopeman. As Greg indicated, the FOF Board has set a goal of $175,000 for this year. Last year we raised $168,000. We are confident that you will help us surpass our goal.

The SIF has a value of $1.6+ million and some $285,000 in scholarships has been awarded. Most importantly the SIF experience has helped to provide a great foundation for successful careers.

This year we have had 21 donors and $21,790 in gifts. You may contribute on-line at https://bus.cba.utulsa.edu/fof/excellencepledge.asp.

To date, honor roll members for 2007-08 are:

Finance Founder
Mike Hess

Finance Benefactors
Keith Bailey
Goldman, Sachs, & Co.
Bank of Oklahoma

Finance Patron
Dollar Thrifty Automotive Group

Finance Associates
Joe Adwon
Steve Berlin
Walt Helmerich
Mazzio's Corporation
Mike Payne

Finance Friends
Sharon Bell
Jim Pinkerton
Robert Jennings
Mike Bartlett
Gary Belitz
Dee McDugle
Jim McGill
Patsy Savage
Bruce Stoesser
Lee Swarthout
Bob Traband
Daryl Woodard

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,000. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:

THE TRUST COMPANY OF OKLAHOMA

SMITH BARNEY citigroup

Dollar Thrifty Automotive Group, Inc.

MAGELLAN MIDSTREAM PARTNERS, L.P.

Williams

NORDAM

ONEOK

Samson

Accounting Principals

JPMorganChase

Northwestern Mutual FINANCIAL NETWORK

EideBailly CPAs & BUSINESS ADVISORS

BANK OF OKLAHOMA N.A.

Upcoming Executive Luncheons:			
Date	**Speaker**	**Position and Company**	**Sponsor**
10/04/2007	R. A. (Al) Walker	CFO, Anadarko Petroleum Corporation	Anchor Drilling Fluids USA
11/29/2007	Christopher Soder	President, North American Travel, priceline.com	World Travel
01/17/2008	Wade Miquelon	EVP & CFO, Tyson Foods, Inc.	Goldman, Sachs & Co.
02/20/2008	Clarence Otis, Jr.	Chairman & CEO, Darden Restaurants, Inc.	
03/ /2008	TBA		Stinnett & Associates
04/30/2008	Michael Morris	Chairman, President & CEO, AEP	
05/ /2008	TBA		

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

For more information and to register online:
http://bus.cba.utulsa.edu/CEPD/Default.asp
or call 918.631.2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or
Barbara wollmersh@aol.com

Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https:/bus.cba.utulsa.edu/FOF

November 29, 2007 Registration Form

January 17, 2008 Registration Form

April 30, 2008 Registration Form

Membership Form

Pledge Card