

ERSITY Friends of Finance

October, 2006

October 19, 2006 H. Michael Krimbill President & CFO Energy Transfer Partners



H. Michael Krimbill was elected CEO of Heritage Propane Partners, L.P. in April 2000, and served in that capacity until January 2005 when Heritage merged with Energy Transfer Partners, L.P. (ETPLP). At the time of the merger, he was elected and presently

serves as President and CFO of ETPLP. He is on the Board of Directors of ETPLP, a \$6 billion public company, as well as Energy Transfer Equity (ETE), the General Partner of ETPLP, a \$3 billion public company.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until October 5th.

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service form the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See <u>University of Tulsa Parking Map</u> for a campus parking map.

November 30, 2006 Michael Morris Chairman, President & CEO American Electric Power

Michael G. Morris is chairman, president and chief executive officer of American Electric Power Co., Inc. Prior to joining American Electric Power chairman, was president and CEO of Northeast Utilities System from 1997 to 2003, where he led the company during its \$1.3 billion sale of the



Millstone Station nuclear plant in 2001, a \$679 million merger with Yankee Energy System Inc., and the acquisition of Connecticut Valley Electric Co. Before joining Northeast Utilities, Morris was president and CEO of Consumers Energy, principal subsidiary of CMS Energy, and president of CMS Marketing, Services and Trading. He was previously president of Colorado Interstate Gas Co. and executive vice president of marketing, transportation and gas supply for ANR Pipeline Co., both subsidiaries of El Paso Energy. Morris was the founder and president of ANR Gathering Co., one of the first gas marketing companies in the United States.

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Membership

This year's membership committee under the leadership of Jake Dollarhide has established the challenging goal of 525 members for 2006-07. To date we have 325. To renew your membership or join, go to

https://bus.cba.utulsa.edu/fof/memberapp.asp.

Joe Adwon MaryBeth DeWitt Andrew Aguirre Keith Diekelman Gale Allison Elaine Dishman Anne Anderson Jake Dollarhide Allen Atwood Dan Dovle Andrea Duke Boone Barker Scott Dunnam Jeri Barrientos Paul Bernius Larry Durham Gene Bishop Paula Etter Wade Biswell Ted Feldmeier Tammie Blessing Bob Fitzgerald **Bob Boyd** John Flegler Roy Braun Alan Ford Skilly Forsman Amanda Brittingham Arnold Brown Mark Fov George Brown Bob Fredrickson Mark Buffington Chuck Fuller Phil Burch Vicki Fusco Tip Burch Greg Gaither Ellen Burgess Richard Gajan Rick Burgess Zane Gardner Bershunda Burnett Richard Gebhart **Bobby Burnett** James Gifford Mike Burton Chuck Gillman Jim Butler, III Jayne Gilsinger Shane Goodwin Joe Byers Chris Cable Michael Grossman Steve Care Rhonda Grundy Brian Carney Chris Guglielmo Carolyn Cavins Brad Haig Mark Cavins Nelda Hall Frances Chandler Jeff Holman John Chandler Carlynne Holmes Michael Chapman Stu Hopkins Terry Chase Bobbi Hunt Wen Chiang Stephen Ikiao **Bob Chitwood** Gene Jackson Anne Cleveland Jeff James Matt Clifton Larry Johnson Steve Cochran Bart Kalsu J. Markham Collins Jeffrey Katterhenry Ron Comeau, Jr. Jason Kennon **Brian Conway** Mandy Kilpatrick Nicholas Cordle Jack Koehle Susan Cravens Dave Kollmann Lee Crawlev Glenn Kranzler Bruce Currie Kelley Kranzler Harry Dandelles Marvin Krueger **Dewey Daniels** Patti Kuck Susan Delport Ann Lake

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members since our last newsletter are:

Dave Lawson Emma Le Pete Leininger Ed Lenihan Jennifer Lindsey Bill Lissau Nate Lovelle James Lovely Ruth Lysaught Lindsey Madden Timothy Madden Kieran Major Kristin Major **David Martin** Max Mason George Matson Vic McClintic James McDonald Robert McGrew Marcia McPhail Mary Melon Patrick Mensching David Merrill Wayne Middleton Nick Minden Read Minshall, III David Moore Jeff Morrow Jesse Murdock Grant Najera Katie Neville-Ahrens Brady Nguyen Diep Nguyen Pansy Nordstrom Chris Odom Greg Oliphant David Page Arshad Parvez Bob Paulsen Mike Payne Suzanne Penni Adam Peterson

Eric Peterson

Dick Pittenger

Steve Poleman

Jaclyn Presnal

Roberta Preston

Mahlon Pitt

Bob Portiss

Joe Redman

Tom Redman Royce Reed Ilona Reinhardt Linda Reins Robert Reins Steve Remchuk Ramona Roberts Genave Rogers Trudy Romer Mark Rooney Marlisse Rosario J. Don Ross Debbie Rowland Claudio Rubio Bob Russell Ellen Sembe Chris Shannon Ed Sherman Glenda Sisson **Brian Smith** Julie Smith Mark Smith Jeff Stoermer **David Stratton** Gale Sullenberger R. J. Swain Mike Thesenvitz **Bill Thomas** Kathryn Thomas **Bill Thomas** Pamela Tomlin Stuart Turner Tim Urban Kent Van Valkenburgh

Cal Vogt Jon Vrooman Rick Wagner Chuck Walton Jean Walton Cindy Webb Pat Wheeler Lauren Williams Chris Williamson Phil Wilner Joe Wolking Kay Wolking Daryl Woodard Matt Wrobleski Steve Zenthoefer Eric Zimmerman

Fees

Fees for this year are:

\$165 (Membership plus all luncheon fees)

\$50 (Tulsa area members - membership fee only)

\$10 (out-of-area members - outside 50 mile

radius of Tulsa)

\$10 (current TU full-time students or TU

graduate within the last year)

\$365 (Membership plus all luncheon fees for

yourself and one guest)

\$200 One reserved table (8 seats)

\$1,700 (One reserved table of eight at each Luncheon)

Luncheons:

Members \$20 (\$15 paid in advance) Non-members \$30 (\$25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An email will be sent as new resumes are posted. The email will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost is \$2,000 for an exclusive sponsorship or \$1,000 if it is shared. There will be no more than two Luncheon Sponsors at a single meeting. Contact Judy Adair, (judyadair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

FOF Web Site

The FOF website https://bus.cba.utulsa.edu/fof/ includes a number of services as listed below.

New Membership

https://bus.cba.utulsa.edu/fof/memberapp.asp

Meeting Registration

https://bus.cba.utulsa.edu/fof/reg.asp

Members Services

https://bus.cba.utulsa.edu/fof/signin.asp

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal

All of your profile information will come up so you don't have to re-enter this information.

Membership Directory

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

Job Postings

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting

FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2006-07 are:

Officers

President John Chandler, Magellan LP VP Programs Bob Fitzgerald, Arrow Trucking Treasurer Beverly Monnet, ONEOK

Secretary Tory Baker, Nordam

Membership Jake Dollarhide, Longbow Asset

Directors

Jim Arens, Trust Company of OK Keith Bailey, Williams (Retired) Roger Bey, TU Shane Goodwin, Citigroup Steve Hildebrand, Dollar Thrifty Callie Mitchell, Williams Don Spaugy, SemGroup, LP



Approximately 600 members and guests attended the Drew Pearson luncheon at the Doubletree Downtown



Drew Pearson speaks to Friends of Finance September 15, 2006

Alumni Notes

Suzanne Morrel (BSBA '01, MSF '03) – Promoted to Assistant Finance Officer for the Veterans Administration Hospital and will be moving from Seattle WA to Tuscon, AZ. She previously was with the VA in Vermont.

Russell Iorio (*BSBA '91*) – Promoted to Vice President of Mergers and Acquisition at Leggett & Platt. He previously served as Director of Mergers, Acquisitions & Strategic Plan for Leggett & Platt.

Tory Baker (*BSBA* '89, *MBA* '96) – Promoted to Vice President and Treasurer from Treasurer/Director of Financial Planning & Analysis at The NORDAM Group.

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.

MS in Finance Placement

Eleven MSF students graduated in December 2005 and May 2006. These students have taken positions with the following firms.

Student	Firm	Location
Andre Aguirre	The Nordam Group	Tulsa, OK
Vishal Chopra	Petrotel, Inc.	Plano, TX
Mark Foy	Norris Rods	Tulsa, OK
Jacob Lewis	Direct Energy	Houston, TX
Liu Liu	Bank of Oklahoma	Tulsa, OK
Kristen Moore	ConocoPhillips	Bartlesville, OK
Yingying Shao	PhD Program, University of Arkansas	Fayetteville, AR
Kien Tran	Vietnam Oil & Gas Corp. (Petrovietnam)	Hanoi, Vietnam
Dustin Trinkle	PNM Resources	Plano, TX

Congratulations to all of you and best of luck in your career.

MSF Internship Program

One unique aspect of the MS in Finance (MSF) is a corporate internship program. The internships provide students with the opportunity to apply their classroom knowledge to real world problems. Corporations have the opportunity to have the very best students as employees and gain a competitive edge in recruiting. The program works as follows:

- 1. The University of Tulsa establishes internship agreements with Tulsa companies
- 2. Students apply to the MS in Finance program and for a corporate internship.
- 3. If admitted to the MS in Finance program, students are considered for a corporate internship.
- 4. Internship applications are forwarded to corporations which have internship agreements and openings.
- Corporations review applications and if candidates are deemed to be viable internship candidates, invite the candidates for an interview.
- 6. After the interviews, the corporations correspond directly with the candidates concerning whether an offer is made.
- 7. Once the internship applications are submitted to the corporations, TU is no longer involved in the selection process.
- 8. Compensation for an internship includes pay for hours worked, generally 20 hours per week at \$20.00+ per hour and 50 percent of tuition for courses completed with an A or B.
- 9. Upon completion of the internship, the corporation has no obligation to hire the intern. Likewise, the intern has no obligation to accept an employment offer if one is made.

Students and firms currently participating in the program are:

Student	Firm
Charles Bostic	Williams
Jeff Clark	Bank of Oklahoma
Keith Diekelman	Bank of Oklahoma
Claudio Rubio	SemGroup, LP
Brooke Snyder	The NORDAM Group
Stuart Turner	Bank of Oklahoma
Ben Waters	Williams

Firms have found this to be an excellent way to attract outstanding talent at a very low cost. If you are interested in exploring the possibility of being part of the Internship Program, please contact Roger Bey (beyrp@utulsa.edu or 631-2946) for additional information.

Internship Sponsors









Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$2,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:





Dollar Thrifty Automotive Group, Inc.



















CPAs & BUSINESS ADVISORS

Upcoming Executive Luncheons:				
October 19, 2006 November 30, 2006	H. Michael Krimbill Michael Morris	President & CFO, Energy Transfer Partners Chairman, President & CEO, AEP		
January 18, 2007	Greg Lippert	President & CEO, Mazzio's Corporation		
February 13, 2007 March 13, 2007	Tiffany Sewell- Howard Craig Ueland	CEO, DitchWitch President & CEO, Russell Investment Group		
April 12, 2007 May 7, 2007	Ali Moshiri	Chairman & CEO, Chesapeake Energy President, Chevron Latin America		
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Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Energy Advocates

For more information: 599-7767 info@energyadvocates.org

NAIC

4th Thursday Free Education Classes 6:45 p.m. – 7:30 p.m. Hardesty Library, 8316 E. 93rd

October 5th
November 7th
Model Investment Club
6:30 p.m., Helmerich Library

February 17, 2007 Annual Investors Fair

NAIC Contact: Anita Greiner 918-492-7108 ajgreiner@sbcglobal.net

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

October 12

Global Risk Assessment: Focus on China

The rapidly growing Chinese economy has made it the world's favorite destination for investment and trade. But how do you avoid the pitfalls of political and trade risk in Asia. Learn about the emerging business and risk climate in China, cultural dynamics, how to plan for a potential flu pandemic and business interruption and more.

October 23-27

Project Management PMP® Exam Preparation

We are partnering with one of the best in Project Management to bring you an all new Project Management Certificate program with **Advanced PM Nov. 6-8** and the **PMP® Exam Preparation Oct. 23-27**. Learn from instructors who have managed projects for the nation's leading companies. Bring a team for maximum benefit

October 30-31

Streamlining Office and Service Operations

Learn to use Lean & Six Sigma techniques to achieve dramatic improvement in office processes. Manufacturers have had great success in applying lean. There are significant differences in an office versus a manufacturing setting. But you will learn a tailored approach to improving office operations using these same tools. Through simulation, cases, and work on your own processes, you'll practice lean tools to improve quality, service, and shrink time and cost.

November 2-3

Blazing Service

A fast-paced, interactive training program combining best practices of classroom instruction with web based reinforcement after the two-day course. Designed specifically for customer service providers in high customer-contact organizations, Blazing Service helps employees grasp and apply proven interpersonal and problem-solving techniques. Participants return to their jobs with relevant tools and action plans to apply what they learned.

For more information and to register online: http://bus.cba.utulsa.edu/CEPD/Default.asp or call 918.631.2784

Links

On-line registration https://bus.cba.utulsa.edu/fof/reg.asp

https:/bus.cba.utulsa.edu/FOF

October 19, 2006 Registration form November 30, 2006 Registration form

Membership Form

Pledge Card