

# Friends of Finance

October, 2007

## October 4, 2007 R. A. (Al) Walker Senior Vice President & CFO Anadarko Petroleum Corporation

"Portfolio Management through M&A"



Al Walker serves as Senior Vice President, Finance and Chief Financial Officer for Anadarko Petroleum Corporation, one of the world's largest independent oil and gas exploration and production companies. He joined Anadarko in September 2005, and is responsible

for Accounting, Financial Reporting and Tax; Treasury, Corporate Finance, Risk Management and Communications; Corporate Development; Corporate Planning; and Corporate Audit.

Prior to joining Anadarko, he served as Managing Director for the Global Energy Group of UBS Investment Bank. Previously he was President and CFO of 3TEC Energy Corporation until its merger with Plains Exploration and Production Company. He joined 3TEC after holding a variety of merchant banking positions of increasing responsibility at Prudential Capital Group, where he was Senior Managing Director and Co-head at the time of his departure.

Mr. Walker holds a Bachelor of Science degree and a Master of Business Administration from the University of Tulsa.

Reservations are required. You may register on-line at: <a href="https://bus.cba.utulsa.edu/fof/reg.asp">https://bus.cba.utulsa.edu/fof/reg.asp</a> or contact Judy Adair at 631-2588 or <a href="judy-adair@utulsa.edu">judy-adair@utulsa.edu</a>.

# October Luncheon Sponsor Anchor Drilling Fluids, USA



We extend our thanks and appreciation to Anchor Drilling Fluids USA for serving as our Luncheon Sponsor.

# November 29, 2007 Christoper Soder President, North American Travel priceline.com

Chris Soder was promoted to President, North American Travel, **February** 2007 and responsible for all of priceline.com's U.S. travel services as well as domestic technology information operations functions. He had been Executive Vice President, Travel



Services, since March 2005 and was Executive Vice President, Lodging and Vacation Products since July 2002.

Chris joined priceline.com in February 2000 as President of Hotel Services and led the development and launch of priceline.com's cruise and vacation package offerings. Before joining priceline.com, he was Western Region Vice President, Business Markets, for AT&T, where he was responsible for the company's complete technology portfolio sales to over 20,000 business customers across a 10-state region. Mr. Soder is a 21-year technology industry veteran.

# November Luncheon Sponsor WRLDTRAVEL

We extend our thanks and appreciation to World Travel Services for serving as our Luncheon Sponsor.

#### Shuttle Service

Bill White Shuttle Service will be providing shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. There will also be a TU shuttle running from the parking lots on 4<sup>th</sup> Place. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

#### Membership

Last year we had a record membership of 491. This year's membership committee under the leadership of Mike Payne has established the challenging goal of 525 members for 2007-08. To renew your membership or join, go to <a href="https://bus.cba.utulsa.edu/fof/memberapp.asp">https://bus.cba.utulsa.edu/fof/memberapp.asp</a>. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date we have 309 members. To view the complete directory, log on to <a href="Memberservices">Member Services</a> and click on "Directory."

#### Members since our last newsletter are:

Denise Adams Kent Dunbar Joe Adwon Del Dreyer Diane Affeldt-**Trudy Eddington** Eckstein Bill Fader Barbara Allen Jack Farrell Gale Allison Tally Ferguson Lisa Anderson David Fleske Elaine Armenio Frank Flusche, Jr. Rick Arrington Skilly Forsman **Steve Barnes** Tanda Francis Ray Batchelor Phil Franczyk Sam Beakey Kerry Freeman Gary Belitz **Bob Fries** Gene Bishop Chuck Fuller Jim Bishop Vicki Fusco Garrett Blackwood Greg Gaither **Brian Boyaird** Richard Gebhart Meg W. Brimmer **Bob Geweniger** George Brown Richard Gibbs Mark Buffington Gip Gibson Ellen Burgess Ben Gorrell **Bobby Burnett** Rodger Graham Mike Burton Linda Gunnells Nevyle Cable Mary Hale Tom Campbell E. J. Hammond Dick Cantrell Cyndy Harnett Steve Care Kara Harper **Brian Carney** Steve Hildebrand Terry Chase David Huang Wen Chiang Terri Hull Jeff Chism Iida Akimasa Mike Clark Ted Jacobs Markham Collins **Stacey James** Gary Conley Jeff James Richard Corbridge Larry Johnson Kathy Craig Patti Kastl **Dewey Daniels** Julia Klammer Ashley Davidson Robert Koch Susan Delport Michael Krimbill Jake Dollarhide Marvin Krueger

**Bob Laird** 

Cathy Laird

Pat Donica

**Bob Duenner** 

Pete Leininger Ed Lenihan, Jr. Craig Loseke Marcia MacLeod Kieran Maior Max Mason Geordie Matson Bob McGrew Mike McMahon Marcia McPhail Aaron Milford James Milligan Jennifer Mitcho Jane Mitevski **Beverly Monnet** Dale Morgan Paul Mullen Kimberly Nation Dennis Neill Brady Nguyen Greg Oliphant Bob Paulsen Mike Payne Pam Peck Duc Pham **Drew Phillips** Sanford Pierce Jim Pinkerton Mahlon Pitt, CPA Dick Pittenger Steve Poleman James Randall James Redman Linda Reins **Robert Reins** Amie Roberg Steve Rockwell Sara Rogers Vicki Rose Sheri Rosson Lori Rowan

Don Rubottom

**Bob Russell** Robert Sartin **David Scherer** Chris Shannon Ed Sherman **Emily Skaggs** Linda Smith Mark Smith Bill Snow David Sparkman **Bruce Stoesser** Gale Sullenberger **Bob Swain** Lee Swarthout Owen Swartwood Jill Tarbel **Brook Tarbel** Roy Taylor Mike Thesenvitz **Bill Thomas** Trena Thomas John Thomas David Thompson Tim Urban Doug Vincent John Walkup **Bob West** Stan White Chad White Patti Whitlow David Whitney Christy Williamson Phil Wilner **David Woods** Matt Wrobleski Scott Zeligson Ying Zhen Eric Zimmerman

Jeffrey Rudd

#### Fees

#### Fees for this year are:

\$165 (Membership plus all luncheon fees)

\$50 (Tulsa area members - membership fee only)

\$10 (out-of-area members - outside 50 mile

radius of Tulsa)

\$10 (current TU full-time students or TU graduate within the last year)

\$365 (Membership plus all luncheon fees for vourself and one guest)

\$200 One reserved table (8 seats)

\$1,600 (One reserved table of eight at each Luncheon)

#### **Luncheons:**

Members \$20 (\$15 paid in advance) Non-members \$30 (\$25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

#### Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An email will be sent as new resumes are posted. The email will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

#### Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or <a href="mailto:judy-adair@utulsa.edu">judy-adair@utulsa.edu</a> and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

#### Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

#### Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judyadair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

#### FOF Web Site

The FOF website <a href="https://bus.cba.utulsa.edu/fof/">https://bus.cba.utulsa.edu/fof/</a> includes a number of services as listed below.

#### **New Membership**

https://bus.cba.utulsa.edu/fof/memberapp.asp

#### **Meeting Registration**

https://bus.cba.utulsa.edu/fof/reg.asp

#### **Members Services**

https://bus.cba.utulsa.edu/fof/signin.asp

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

#### **Membership Renewal**

All of your profile information will come up so you don't have to re-enter this information.

#### **Membership Directory**

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

#### **Update Member Information**

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

#### **Job Postings**

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

#### **Resume Posting**

FOF members may post their resume on the FOF web site when they are seeking employment.

#### Leadership

Our officers and directors for 2006-07 are:

#### **Officers**

President Bob Fitzgerald, LinkAmerica Express
VP Programs Jim Arens, Trust Company of Oklahoma
Treasurer Jeff Holman, Magellan Midstream

Secretary Tory Baker, NORDAM

FEF Campaign Greg Hopeman, UBS Financial
Membership Mike Payne, World Travel Service

#### **Directors**

Keith Bailey, Williams (Retired)
Roger Bey, TU
Shane Goodwin, Goldman Sachs
Michael Krimbill
Callie Mitchell, Williams
Don Spaugy, SemGroup, LP
Stacy Schusterman, Samson Investment Company

#### Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judyadair@utulsa.edu) and we will include it in our newsletter.

#### Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,000. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or <a href="mailto:judy-adair@utulsa.edu">judy-adair@utulsa.edu</a> for details. Thus far, Corporate Sponsors for this year are:

























**CPAs & BUSINESS ADVISORS** 



Upcoming Executive Luncheons:			
Date	Speaker	Position and Company	Sponsor
09/06/2007	Steve Largent	President & CEO, CTIA The Wireless Assn.	
10/04/2007	R. A. (Al) Walker	CFO, Anadarko Petroleum Corporation	Anchor Drilling Fluids USA
11/29/2007	Christopher Soder	President, North American Travel, priceline.com	World Travel
01/17/2008	Wade Miquelon	EVP & CFO, Tyson Foods, Inc.	Goldman, Sachs & Co.
02/20/2008	Clarence Otis, Jr.	Chairman & CEO, Darden Restaurants, Inc.	
03/ /2008	TBA		
04/30/2008	Michael Morris	Chairman, President & CEO, AEP	
05/ /2008	TBA		

### Affiliate's Programs

Last year our partnerships with other professional groups worked very well. helped to promote our programs and we did the This year, we will continue our same. partnerships.

#### **TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

> For more information and to register online: http://bus.cba.utulsa.edu/CEPD/Default.asp or call 918.631.2215

#### **Energy Advocates**

For more information: 599-7767 info@energyadvocates.org

<u>NAIC</u> 4<sup>th</sup> Thursday Free Education Classes 6:45 p.m. – 7:30 p.m. Hardesty Library, 8316 E. 93<sup>rd</sup>

#### NAIC Contact:

Tami deangelistami@hotmail.com or 747-9303 Barbara wollmersh@aol.com

# Links

On-line registration <a href="https://bus.cba.utulsa.edu/fof/reg.asp">https://bus.cba.utulsa.edu/fof/reg.asp</a>

https:/bus.cba.utulsa.edu/FOF

October 4, 2007 Registration Form

November 29, 2007 Registration Form

January 17, 2008 Registration Form

April 30, 2008 Registration Form

Membership Form

Pledge Card