Friends of Finance

September, 2003

September 17, 2003

Archie Dunham

Chairman

Archie Dunham, ConocoPhillips Board Chairman, will be this year's Friends of Finance lead off speaker. Dunham was named president and CEO of Conoco in 1996 and was Chairman and CEO from 1999 to 2002. He was instrumental in Conoco's IPO separation from DuPont.

He serves on many boards including the George Bush Presidential Library Foundation and the Commission on National Energy Policy and National Infrastructure Advisory Council. He received a BS degree in geological engineering and an MBA from the University of Oklahoma.

Dunham will be speaking on corporate leadership and the challenges facing ConocoPhillips and the energy industry. Register early to ensure a seat. We have reached the point where we are pushing the limits of our seating capacity.

October 22, 2003

Felix E. Wright

Chairman and CEO

Leggett & Platt, Inc.

If you slept well last night, it may be due to Leggett & Platt – the pioneer of coiled bedsprings since 1885. Leggett & Platt is a $4.0 billion company located in Carthage, MO. They are ranked 380 by Fortune. Since 1980 their stock has produced compound annual returns of more than 20 percent.

November 19, 2003

Janice Stoney

Retired EVP

U.S. West

Prior to the merger of U.S. West and Quest, Janice Stoney served as an executive vice-president for U.S. West. She will be discussing the telecommunication industry with us.

Leadership

Our officers and directors for 2002-03 are:

Officers

President	Bill Hobbs, Williams
VP Programs	Craig Loseke, Samson
Treasurer	Tally Ferguson, BOK
Secretary	Tray Siegfried, Nordam

Directors

Nick Allen, Budco
Roger Bey, TU
Keith Bailey, Williams (Retired)
Steve Hildebrand, Dollar Thrifty
Mike Oxley, OPC Holdings LLC

Corporate Sponsors

Last year we had the generous support of ten Corporate sponsors – Anonymous, Bank of America, Bank One, Merrill Lynch, The Nordam Group, Northwestern Mutual Financial Network, Oxley Petroleum Co., Samson Investment Company, Smith Barney, and Williams. This year the Board has decided to limit the number of corporate Sponsorships to ten. They want to ensure that individual members have adequate seating. Corporate Sponsors for this year are:

BANK ONE

Northwestern Mutual
FINANCIAL NETWORK®

Samson

MIKE OXLEY

Bank of America

THE WILLIAMS COMPANIES FOUNDATION, INC.

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. She will add you to our waiting list. Last year's sponsors are being given first chance at being a 2003-04 sponsor.

Fees

All fees are unchanged from last year and are:

Memberships	$50.00
Luncheon:	
Members	$15.00 ($12 if paid in advance)
Non-members	$20.00 ($17 if paid in advance)
Reserved table	$135.00 (8 seats)
Reserved table for the year	$1,080.00 (8 seats)
Corporate Sponsorship	$2,500.00

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Miller at 631-2588 or judy-miller@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

E-Mail

If you are still receiving a paper copy of the newsletter and would like to go electronic, please contact Judy Miller at (918) 631-2588 or judy-miller@utulsa.edu. Our electronic format takes you to the newsletter on our website. We do not send it as an attachment.

Power Speakers

We know that we attract great speakers. Now, Fortune has confirmed it. In their August 11, 2003 issue, they list the 25 most powerful business people in the United States. Two of the top 25 have been FOF speakers. These are:

No. 3
Lee Scott
CEO, Wal-Mart
FOF Speaker April, 2000

No. 16
Ken Lewis
Chairman & CEO
Bank of America
FOF Speaker, December, 1999

We would like to get more of the top 25. If you have connections to any of these, please contact Craig Loseke, 591-1213 or closeke@samson.com or Roger Bey, 631-2946 or beyrp@utulsa.edu.

FOF Speaker Awarded the Presidential Medal of Freedom

John R. Wooden, a record-setting college basketball coach and exceptional teacher whose UCLA Bruins won 10 National Championships in 12 years, was awarded a 2003 Presidential Medal of Freedom. His teams reflected his discipline, character, and work ethic. His Pyramid of Success has inspired generations. Coach Wooden served as a Friends of Finance speaker in April, 2002.

Awards and Honors

Each year the finance faculty selects the most outstanding student who is graduating. This year's recipient is Sarah Murphy. Sarah received many honors and awards as a student. Some of these are: President's Honor Roll, Dean's Honor roll, and Scroll Junior Honor Society. In 2001 and 2002, she was a recipient of a Finance Excellence Scholarship. In addition she was active in: Pan Hellenic, Fellowship of Christian Athletes, Financial Management Association, and Omicron Delta Kappa. She provided community service to: Ronald McDonald House, Habitat for Humanity, American Red Cross, Corporate Challenge, DVIS, Bowl for Kids Sake, and Tulsa Community Food Bank. Upon graduation she accepted a position as a financial analyst with Murphy Energy Corporation.

Membership

After a record membership last year of 345, a 12 percent increase, we have set an ambitious goal of 400 members for this year. With your help we can make it. A membership form is attached. Please encourage at least one friend to join. The history of our membership is:

Year	Number of Members
2002-2003	345
2001-2002	307
2000-2001	246
1999-2000	231
1998-1999	208
1997-1998	203
1996-1997	170
1995-1996	175
1994-1995	201
1993-1994	129
1992-1993	131
1991-1992	166
1990-1991	89
1989-1990	80
1988-1989	57
1987-1988	55
1986-1987	68
1985-1986	110

Last year's increase in membership resulted in an average record luncheon attendance of 330, an increase of almost 100 over the previous year. Friends of Finance is the largest Finance organization in Oklahoma and one of the largest, if not the largest, in the southwest. Members who have joined so far are:

Clint Alexander
Barbara Allen
Kent Allingham
Anne Anderson
Keith Bailey
Mike Bartlett
Roger Bey
Dr. Jerry Brickner
Rick Burgess
Mark Butterworth
Wen Chiang
John Coburn
Mark Collins
Susan Cravens
Tally Ferguson
Richard Gebhart
Clinton Godwin
Larry Johnson
John Kauth
Jim Kelly
Julia Klammer
Ryan Langston
Don Lorack, Jr.
Beryl McElhiney
Bill Meyer
Judy Miller
John Mount
Kimberly Nation
John Pilkington, Jr.
Linda Reins
Bob Russell
Cherl Snyder
Tom Stees
Mike Thesenvitz
Bob Traband
Tim Urban
Jon Vrooman
Joe Wolking
Kay Wolking

Student Investment Fund

After more negative quarters than we care to mention, the SIF had a good first seven months. YTD performance through July 31, 2003 was 13.79% versus 13.73% for the S&P 500. The market value of the fund is $584,000+. This year $25,000 in scholarships have been awarded to 17 students. This is the largest number of dollars ever awarded in a single year. The number of scholarship recipients also is the largest ever. Your generosity is influencing a significant number of students. Thank you.

Upcoming Executive Luncheons:

Date	Speaker	Title	Company
September 17, 2003	Archie Dunham	Chairman	ConocoPhillips
October 22, 2003	Felix Wright	Chairman & CEO	Leggett & Platt, Inc.
November 19, 2003	Janice Stoney	Former EVP	U. S. West (Qwest)
January 20, 2004	Brent Longnecker	President	Resources Consulting Group

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Energy Advocates
For more information: 599-7767
info@energyadvocates.org

Oklahoma Investment Forum
September 17-18, 2003
14th Annual Southwest Capital Conference
Downtown Doubletree Hotel
Call 918-712-8922 for more details
www.oifonline.org to register
info@event1inc.net for more information

COEITT
See www.coeitt.net for details.
Go to 'Partner Events'

NAIC
Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library

Date	Class
09/22/03	Mutual Fund Basics and ANNUAL MEETING
10/27/03	Panel Discussion w/ NAIC Directors
11/24/03	Balancing Growth and Yield

NAIC Contact:
deangelistami@hotmail.com or 747-9303

MS in Finance

The MS in Finance (MSF) program has had outstanding success. Last spring we had 27 students in the program with an average GMAT score of 620 which is competitive with the top 10 percent of all MBA programs. For Fall 2003 our projections are that both the number of students and their average GMAT scores will increase.

One aspect of the MSF program is a corporate internship program where corporations sponsor a student(s). The students work half-time and go to school about half-time. Students are compensated for hours worked and have 50 percent of their tuition covered by their sponsor. BOK, Samson, and Williams are all part of this program.

Ten students have graduated from the MSF program. Six of these have found employment, one has entered a Ph.D. program, one has returned to her home country, and two are seeking employment. In this very tight labor market our students have done very well.

The program has been a great way for firms to have access to the very best students. A number of students have been hired by their corporate sponsors. If you have any interest in participating in the internship program, contact Roger Bey at 631-2946 or beyrp@utulsa.edu.

Links

http://www.cba.utulsa.edu/organizations/FOF

Registration Form

Membership Form

NOTE: When you open a link, you will need to use your "back" button to return to the Newsletter.