

Friends of Finance

September, 2007

September 6, 2007 Steve Largent President & CEO CTIA-The Wireless Association



Our kick-off speaker for this year's Friends of Finance Executive Speaker Series is Steve Largent. Mr. Largent served for more than seven years as a Member of the United States Congress, representing Oklahoma's First Congressional District. He was

the Vice-Chairman of the Energy and Air Quality Subcommittee and also served on the Telecommunications Subcommittee, the Oversight and Investigations Subcommittee, and the Environment and Hazardous Materials Subcommittee. His seven-year voting record reflects consistent support for lower taxes, less regulation, and strong free markets.

Before taking the helm at CTIA, Mr. Largent worked as a consultant for Washington, D.C.-based Wiley Rein & Fielding and traveled the country as a highly sought-after motivational speaker. He also served as Mid-West Chapter Executive Director of The Wheelchair Foundation. In 2002, he ran for Governor of Oklahoma.

Mr. Largent received a bachelor's degree from the University of Tulsa. Following his retirement from professional football, he managed his own advertising & marketing consulting firm, working with numerous Fortune 500 companies around the country.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until August 22, 2007.

October 4, 2007 R. A. (Al) Walker Senior Vice President & CFO Anadarko Petroleum Corporation

Al Walker serves as Senior Vice President, Finance and Chief Financial Officer for Anadarko Petroleum Corporation, one of the world's largest independent oil and gas exploration and production companies. He joined Anadarko in September 2005, and is responsible



for Accounting, Financial Reporting and Tax; Treasury, Corporate Finance, Risk Management and Communications; Corporate Development; Corporate Planning; and Corporate Audit.

Prior to joining Anadarko, he served as Managing Director for the Global Energy Group of UBS Investment Bank. Previously he was President and CFO of 3TEC Energy Corporation until its merger with Plains Exploration and Production Company. He joined 3TEC after holding a variety of merchant banking positions of increasing responsibility at Prudential Capital Group, where he was Senior Managing Director and Co-head at the time of his departure. Earlier in his career, Mr. Walker worked in commercial banking and for an independent oil and gas company.

Mr. Walker holds a Bachelor of Science degree and a Master of Business Administration from the University of Tulsa.

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October Luncheon Sponsor Anchor Drilling Fluids, USA



We extend our thanks and appreciation to Anchor Drilling Fluids USA for serving as our Luncheon Sponsor.

Membership

Last year we had a record membership of 491. This year's membership committee under the leadership of Mike Payne has established the challenging goal of 525 members for 2007-08. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members to date (145) are:

Judy Adair Debbie Fleming Andrew Aguirre Tom Franz Nick Allen Bob Fredrickson Kent Allingham Richard Gable Jim Arens **Bob Gaddis** Keith Bailey Richard Gajan Tory Baker Steve Ganzkow Boone Barker Paul Giehm James Gifford Allen Barrow Mike Bartlett Jayne Gilsinger Paul Bernius Laurie Gnad Jay Betz George Grisaffe Roger Bey Mary Margaret **Bob Boyd** Michael Grossman Ron Brown Rhonda Grundy Phil Burch Chris Guglielmo Richard Burgess **Brad Haig** Chris Burleson John Hartman Jeff Hassell Chris Cable Jim Cameron Walt Helmerich John Chandler Carlynne Holmes Michael Chapman Greg Hopeman **Bob Chitwood** Rick Huck Ron Comeau David Humphrey **Brian Conway** Russell Iorio Harry Dandelles **Basil James Barry Davis** Jack Kauth Jeff Davis Jim Kelly MaryBeth DeWitt Jeff Kendall Keith Diekelman Joe Kidwell Ravna Diekelman David King Mike Dill Jack Koehle Dan Doyle Mary Korthase Scott Dunnam Mary LaFevers Larry Durham Jamie Lane

Bill Lissau

Jerry Look

David Enke

Doug Fears

Graydon Luthey James Maddux Kieran Major Jim Maxwell Doug May Vic McClintic Dee McDugle Beryl McElhiney Braden McElroy Jim McGill Louis Medina Pete Meinig Eileen Merrick Bill Meyer Callie Mitchell Bob Monroe Rocky Moore Rob Morris Judi Morrow Jesse Murdock Brandon Myers Mike Neal Artie Neff Gordon Nielsen Kathryn Passmore-Meyer Suzanne Penni Amy Pope **Bob Portiss** Don Ouint Tom Redman Frank Rhoades Peggy Rice Ramona Roberts Philippe Rohner Marlisse Rosario Patsy Savage

Alex Schneider

Steve Schuller Mickey Shackelford Tatyana Shcherbakova **David Sigmon Brian Smith** Cherl Snyder Don Spaugy Gary Stanislawski Dr. Tom Stees Derek Steffen Skip Teel Larry Terry Mike Todd Ken Tooman **Bob Traband** Mollie Trease Peter Troxel Stuart Turner Kent VanValkenburgh Cal Vogt

Jon Vrooman

Rick Wagner

Jean Walton

Cindy Webb

Tom Wilkins

Chuck Walton

Dr. Stan White

Lauren Williams

Mark Wilmoth

Robin Womack

Daryl Woodard

Steve Zenthoefer

Barry Woods

Neal Zahn

Fees

Fees for this year are:

\$165 (Membership plus all luncheon fees)

\$50 (Tulsa area members - membership fee only)

\$10 (out-of-area members - outside 50 mile

radius of Tulsa)

\$10 (current TU full-time students or TU graduate within the last year)

\$365 (Membership plus all luncheon fees for vourself and one guest)

\$200 One reserved table (8 seats)

\$1,600 (One reserved table of eight at each Luncheon)

Luncheons:

Members \$20 (\$15 paid in advance) Non-members \$30 (\$25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An email will be sent as new resumes are posted. The email will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judyadair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

FOF Web Site

The FOF website https://bus.cba.utulsa.edu/fof/ includes a number of services as listed below.

New Membership

https://bus.cba.utulsa.edu/fof/memberapp.asp

Meeting Registration

https://bus.cba.utulsa.edu/fof/reg.asp

Members Services

https://bus.cba.utulsa.edu/fof/signin.asp

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal

All of your profile information will come up so you don't have to re-enter this information.

Membership Directory

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

Job Postings

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting

FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2006-07 are:

Officers

President Bob Fitzgerald, LinkAmerica Express
VP Programs Jim Arens, Trust Company of Oklahoma
Treasurer Jeff Holman, Magellan Midstream

Secretary Tory Baker, NORDAM

FEF Campaign Greg Hopeman, UBS Financial Membership Mike Payne, World Travel Service

Directors

Keith Bailey, Williams (Retired)
Roger Bey, TU
Shane Goodwin, Goldman Sachs
Michael Krimbill
Callie Mitchell, Williams
Don Spaugy, SemGroup, LP
Stacy Schusterman, Samson Investment Company

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judyadair@utulsa.edu) and we will include it in our newsletter.

Bershunda Burnett (*BSBA '04*) was promoted to Officer, Account Manager I, in the commercial banking division of Bank of Oklahoma.

Suzanne Morrel (*BSBA '01 & MSF '03*) was promoted to Assistant CFO of the Southern Arizona VA Health Care System in Tuscon Arizona.

Eric Peterson (BSBA '96) has been promoted to Manager-Portfolio and Risk Management in Energry Resource Management at Kansas City Power & Light.

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,000. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:













CPAs & BUSINESS ADVISORS



Upcoming Executive Luncheons:			
Date	Speaker	Position and Company	Sponsor
09/06/2007	Steve Largent	President & CEO, CTIA The Wireless Assn.	
10/04/2007	R. A. (Al) Walker	CFO, Anadarko Petroleum Corporation	Anchor Drilling Fluids USA
11/29/2007	<u>Christopher Sode</u> r	President, North American Travel, priceline.com	
01/17/2008	Wade Miquelon	EVP & CFO, Tyson Foods, Inc.	
02/ /2008	TBA		
03/11/2008	Michael Morris	Chairman, President & CEO, AEP	
04/ /2008	TBA		
05/ /2008	TBA		

$Affiliate's \ Programs$

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

For more information and to register online: http://bus.cba.utulsa.edu/CEPD/Default.asp or call 918.631.2215

Energy Advocates

For more information: 599-7767 info@energyadvocates.org

NAIC

4th Thursday Free Education Classes 6:45 p.m. – 7:30 p.m. Hardesty Library, 8316 E. 93rd

NAIC Contact:

Tami $\underline{\text{deangelistami@hotmail.com}}$ or 747-9303 or

Barbara wollmersh@aol.com

Links

On-line registration https://bus.cba.utulsa.edu/fof/reg.asp

https:/bus.cba.utulsa.edu/FOF

September 6, 2007 Registration Form

October 4, 2007 Registration Form

November 29, 2007 Registration Form

January 17, 2008 Registration Form

March 11, 2008 Registration Form

Membership Form

Pledge Card