



# Friends of Finance

September, 2008

**September 10, 2008**

**Richard Kunzer**

*Director*

*Credit Suisse Asset Management*



Our kick-off speaker for this year's Friends of Finance Executive Speaker Series is Richard Kunzer. Mr. Kunzer is Director of Credit Suisse's Asset Management business, based in New York. He is a Private Equity Product Specialist within the Alternative Investments division focusing on the distribution of the full range of the Alternative Investments division's Private Equity funds, including infrastructure, mezzanine debt, real estate, secondaries and buy-outs.

Prior this role, Mr. Kunzer was responsible for Sales and Relationship Management for US-based institutional portfolios for corporations, endowments and foundations. Prior to joining Credit Suisse in 2004, Mr. Kunzer served as Assistant Director and Head of Institutional Business with Singer and Friedlander Investment Management Limited, London.

Reservations are required. You may register on-line at: <https://bus.collins.utulsa.edu/fof/reg.asp> or contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu). Friends of Finance members will have preference until August 27, 2008.

## *September Luncheon Sponsor*



**RIVER DISTRICT**

We extend our thanks and appreciation to River District for serving as our Luncheon Sponsor

**October 24, 2008**

**Randy Foutch**

*Chairman, President & CEO*

*Laredo Petroleum*



Randy A. Foutch is Chairman & CEO of Laredo Petroleum, Inc., an independent oil and gas company with headquarters in Tulsa, Oklahoma. Laredo's business strategy is focused on the acquisition, exploration and development of oil and gas properties in the Mid-Continent region of the United States. Laredo was formed with an initial commitment of up to \$500 million of equity from Warburg Pincus.

Prior to the formation of Laredo, Mr. Foutch founded Latigo Petroleum, Inc. and served as its President & CEO until Latigo was sold to Pogo Producing Co. in May 2006 for \$750 million dollars in a corporate transaction. Latigo was honored as co-winner of the Oklahoma Venture of the Year Award.

Previous to Latigo, Mr. Foutch founded Lariat Petroleum, Inc. in 1996 and served as President until January 2001 when it was sold to Newfield Exploration, Inc.

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## *October Luncheon Sponsor*



We extend our thanks and appreciation to The Trust Company of Oklahoma for serving as our Luncheon Sponsor.

## Upcoming Executive Luncheons:

Date	Speaker	Position and Company	Sponsor
<a href="#">09/10/08</a>	<a href="#">Richard Kunzer</a>	Director, Credit Suisse Asset Mgmt.	River District
<a href="#">10/24/08</a>	<a href="#">Randy Foutch</a>	Chairman, President & CEO, Laredo Petroleum	Trust Company of OK
<a href="#">12/03/08</a>	<a href="#">Cary Evert</a>	President, North American Operations, Hilti, Inc.	Regent Financial
<a href="#">01/14/09</a>	<a href="#">Donald Humphreys</a>	Senior Vice President, Exxon Mobil Corporation	
<a href="#">02/10/09</a>	<a href="#">Clayton Bennett</a>	Chairman, Dorchester Capital, LLC	
<a href="#">03/13/09</a>	<a href="#">Nancy Buese</a>	SVP & CFO, Mark West Energy	
<a href="#">04/13/09</a>	<a href="#">Michael Cawley</a>	CEO & President, The Noble Foundation	Keith & Pat Bailey
<a href="#">05/12/09</a>	<a href="#">Stanley Lybarger</a>	President & CEO, BOK Financial Corporation	Williams

## *Membership*

Last year we had membership of 471. This year's membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to <https://bus.collins.utulsa.edu/fof/memberapp.asp>. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members to date (133) are:

Judy Adair	Doug Fears	Joe Kidwell	Steve Rockwell
Joe Adwon	Ted Feldmeier	David King	Harvie Roe
Andrew Aguirre	John Flegler	Kathy Knight	Marlisse Rosario
Nick Allen	David Fleske	Jack Koehle	Don Rubottom
Barbara Allen	Frank Flusche, Jr.	Mary Korthase	Alex Schneider
Kent Allingham	Phil Franczyk	Cathy Laird	Steve Schuller
Bill Andres	Lance Franczyk	Sandy Leeds	Mickey Shackelford
Allen Barrow	Tom Franz	Julie Lewis	Chris Shannon
Ray Batchelor	Bob Fredrickson	James Maddux	Cherl Snyder
Gary Belitz	Richard Gable	Wakana Maruta	Dr. Tom Stees
Roger Bey	Bob Gaddis	Geordie Matson	Derek Steffen
Jim Bishop	Richard Gajan	Marc Maun	Bob Swain
Kelly Bolton	Gary Gamino	Jim Maxwell	Ross Swimmer
Dr. Jerry Brickner	Paul Gee	Justin McCall	Jill Tarbel
Meg W. Brimmer	Richard Gibbs	Vic McClintic	Brook Tarbel
Ron Brown	James Gifford	Jason McCoy	Skip Teel
Don Bugh	Brian Glenn	Dee McDugle	Larry Terry
Phil Burch	Ben Gorrell	Beryl McElhiney	Bill Thomas
Chris Cable	Bill Gottfried	Jim McGill	Ken Tooman
Jim Cameron	Rhonda Grundy	Bob McGrew	Bob Traband
Nancy Cantu	Kara Harper	Kasi McLaughlin	Mollie Trease
Richard Carson	Jeff Hassell	Pete Meinig	Peter Troxel
Chante Clarkson	Hans Helmerich	David Merrill	Stuart Turner
Ron Comeau	Walt Helmerich	Dick Mills	Cal Vogt
Megan Cordle	Greg Hopeman	Jim Milton	Jon Vrooman
Tom Craft	David Humphrey	Bob Monroe	Rick Wagner
Barry Davis	Amy Inman	Misty Moreland	John Walkup
David DeSonier	Russell Iorio	Dale Morgan	Bill Wilke
Keith Diekelman	Chris Jacobi	Jim Pinkerton	Lauren Williams
Mike Dill	Ted Jacobs	Amy Pope	Christy Williamson
Bob Duenner	Jeff James	Don Quint	Daryl Woodard
David Enke	Basil James	Doug Riess	Eric Zimmerman
T.D. Eureste	Jack Kauth	Ramona Roberts	
Bill Fader	Jeff Kendall	Frank Robson	

## *Fees*

### **Fees for this year are:**

- \$210 (Membership plus all luncheon fees)
- \$75 (Tulsa area members - membership fee only)
- \$10 (out-of-area members - outside 50 mile radius of Tulsa)
- \$10 (current TU full-time student or TU graduate within the last year)
- \$450 (Membership plus all luncheon fees for yourself and one guest)
- \$250 One reserved table (8 seats)
- \$2,000 (One reserved table of eight at each Luncheon)

### **Luncheons:**

- Members \$20
- Non-members \$30

Members may bring a first time attendee as a guest at the member rate.

## *Resume Posting*

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

## *Take-A-Student to Lunch*

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

## *Job Posting*

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) who will post it. We will not edit the files.

## *Leadership*

Our officers and directors for 2006-07 are:

### **Officers**

- President Jim Arens, Trust Company of Oklahoma
- VP Programs Greg Hopeman, UBS Financial
- Treasurer Jeff Holman, Magellan Midstream
- Secretary Geordie Matson, BancFirst
- Membership Mike Payne, World Travel Service

### **Directors**

- Keith Bailey, Williams (Retired)
- Roger Bey, TU
- Shane Goodwin, Goldman Sachs
- Michael Krimbill
- Don Chappel, Williams
- Janet Duffy, Samson Investment Company

## *FOF Web Site*

The FOF website <https://bus.collins.utulsa.edu/fof/> includes a number of services as listed below.

### **New Membership**

<https://bus.collins.utulsa.edu/fof/memberapp.asp>

### **Meeting Registration**

<https://bus.collins.utulsa.edu/fof/reg.asp>

### **Members Services**

<https://bus.collins.utulsa.edu/fof/signin.asp>

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

### **Membership Renewal**

All of your profile information will come up so you don't have to re-enter this information.

### **Membership Directory**

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

### **Update Member Information**

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

### **Job Postings**

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

### **Resume Posting**

FOF members may post their resume on the FOF web site when they are seeking employment.

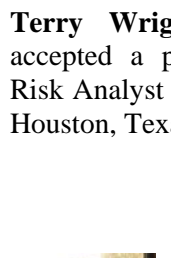
## *Alumni / Student Notes*

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.

**Zhaniya Assylbekova** (*MSF '08*) has taken a position as an analyst with Aqip in Kazakhstan. Aqip is a division of ENI, an Italian Oil Company



**George Dallas** (*MSF '08*) has accepted a position as an Asset & Trading Optimization Specialist with Ameren in St. Louis, MO.



**Terry Wright** (*MSF '08*) has accepted a position as a Market Risk Analyst with Direct Energy in Houston, Texas.



**Matt Sbaschnig** (*MSF '08*) completed his masters' thesis "Distributional Properties of Long-Range Temperature: A Comparative Analysis of GARCH and GEDGARCH Models". His thesis adviser was Professor Larry Johnson.

Matt is employed as a Senior Staff Auditor for ConocoPhillips in Bartlesville, OK.

**Jason P. Reibold** (*BS '06*) has co-authored a book, "The Breaking Point—America's Energy Dreams and Global Economic Realities" with Mark Stansberry. Jason is Vice President for The Theseus Group.



## Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) for details. Thus far, Corporate Sponsors for this year are:

**JPMorganChase** 

 **NORDAM**

 **ONEOK**

  
THE TRUST COMPANY  
OF OKLAHOMA

  
**Samson**

**SMITH BARNEY**  
citigroup 

 **Northwestern Mutual**  
FINANCIAL NETWORK®

 **MAGELLAN™**  
MIDSTREAM PARTNERS, L.P.

  
**EideBailly<sup>SM</sup>**

  
**Williams®**

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CPAs & BUSINESS ADVISORS



## ***Executive Luncheon Sponsors***

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) or 631-2588) if you are interested in being a Luncheon Sponsor.

## ***Affiliate's Programs***

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

### **Tulsa's Young Professionals**

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: <http://www.typros.org/>

### **TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

For more information and to register online:  
<http://bus.collins.utulsa.edu/CEPD/Default.asp>  
or call 918.631.2215

### **Energy Advocates**

For more information: 599-7767  
[info@energyadvocates.org](mailto:info@energyadvocates.org)

### **NAIC**

4<sup>th</sup> Thursday Free Education Classes  
6:45 p.m. – 7:30 p.m.  
Hardesty Library, 8316 E. 93<sup>rd</sup>

NAIC Contact:

Tami [deangelistami@hotmail.com](mailto:deangelistami@hotmail.com) or 747-9303  
or  
Barbara [wollmersh@aol.com](mailto:wollmersh@aol.com)

## Links

### On-line registration

<https://bus.collins.utulsa.edu/fof/reg.asp>

September: <https://bus.collins.utulsa.edu/fof/docs/20080910%20registration%20form.doc>

October: <https://bus.collins.utulsa.edu/fof/docs/20081024%20registration%20form.doc>

December: <https://bus.collins.utulsa.edu/fof/docs/20081203%20registration%20form.doc>

January: <https://bus.collins.utulsa.edu/fof/docs/20090114%20registration%20form.doc>

February: <https://bus.collins.utulsa.edu/fof/docs/20090210%20registration%20form.doc>

March: <https://bus.collins.utulsa.edu/fof/docs/20090313%20registration%20form.doc>

April: <https://bus.collins.utulsa.edu/fof/docs/20090413%20registration%20form.doc>

May: <https://bus.collins.utulsa.edu/fof/docs/20090512%20registration%20form.doc>

<https://bus.collins.utulsa.edu/FOF>

[Membership Form](#)

[Pledge Card](#)