Friends of Finance

March, 2004

March 3, 2004
Jeff Davis
CEO
United States Beef Corporation

United States Beef Corporation is the second largest franchisee of Arby's restaurants in the nation. U.S. Beef currently operates 215 restaurants in Oklahoma, Kansas, Arkansas, Missouri, and Illinois. They have an agreement with Triac Restaurant Group to build over 100 additional restaurants. Jeff has been in the business since its inception in 1969 when his father founded the company. He earned a bachelor's degree in business administration from the University of Tulsa.

May 5, 2004
Patrick G. Ryan
Chairman & CEO
Aon Corporation

Patrick G. Ryan formed Ryan Insurance Group in 1964 which merged with combined International Group in 1982. In 1987, the company was renamed Aon Corporation. Aon, which means "oneness" in Gaelic, is the world's #2 insurance brokerage and consulting company with more than 55,000 employees and offices in more than 150 countries.

April 1, 2004
Jamie Dimon
Chairman & CEO
BankOne Corporation

The recent announced merger of Bank One, a super-regional bank with some 1,800 branches, with J. P. Morgan will create the second largest bank in the U.S. Dimon joined Bank One in 2000 as Chairman and CEO. Upon completion of the merger, Dimon will be COO. In 2006, he will become CEO of J. P. Morgan.

Ticket demand is running very high. We already have more than 600 reservations. If you want to attend, you should register today. If we reach capacity, members will be given priority. Hence if you aren't a member, join today to obtain reservation priority.

Due to the high demand, the luncheon will be held at the Adam's Mark Hotel rather than on TU's campus. All reservations must be paid in advance. Tickets for admission will be mailed to you on March 12.

May 24, 2004
Jim Wilburn
President & CEO
Winnercomm

In 1981, Jim Wilburn and Chris Lincoln, the top sales executive and sports director at KTUL-TV formed Winner compunctions to develop, sell, produce, and distribute syndicated telecasts of major American Quarter Horse stakes races. Since then Winnercomm (its name was changed) has grown into one of the largest privately owned production companies in the industry. Winnercomm produces more than 1,000 hours per year of TV programs for your home. Wilburn is a graduate of the University of Tulsa.

March 10, 2005
Gary Forsee
Chairman & CEO
Sprint Corporation

Our first confirmed speaker for next year, 2004-05, is Gary Forsee, Chairman and CEO of Sprint Corporation. Forsee has more than 30 years experience in the telecommunications industry. Prior to being named CEO of Sprint in March, 2003, he was Vice Chairman of Bell South.

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service form the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Employment Opportunities

If your firm has an employment opening and would like to make this available to our members, please e-mail a job description to judy-miller@utulsa.edu. Please write your job description, including all contact information exactly as you want to have it posted. In the near future, we will have a "Members Only" section on our web site for members to post job openings and resumes.

E-Mail HELP!

We are attempting to move to electronic distribution as much as possible. Therefore, even if you don't plan to join, send us your e-mail address so that we can continue to communicate with you. It is an easy way to support FOF by reducing both our costs and our effort. Contact Judy Miller at (918) 631-2588 or judy-miller@utulsa.edu. Our electronic format takes you to the newsletter on our website. We do not send it as an attachment.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Miller at 631-2588 or judy-miller@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Membership

The membership committee (Lindsey Barrows, MaryBeth DeWitt Dan Doyle, Rick Martich, and Joe Redman) is working hard and is having a great deal of success in meeting our ambitious goal of 400 members. To date, we have 290 members. Please encourage at least one friend to join. A membership form is attached. Membership gives you priority seating at capacity luncheons. Progress is being made on creating our on-line directory. Members who have joined since our last newsletter are:

Kent Alllingham
Bill Barnes
Steve Berlin
Steve Bradshaw
Bob Branson
Mark Buffington
Ron Cooper
Ankit Desai
Elaine Dishman
Jake Dollarhide
Anthony Duenner
Tanda Francis
Phil Franczyk
Eugene Hodel
Jeff Jordan
Mike Kent
David Kollmann
David Lawson
Sandy Leeds
Ed Livermore
James Maddux
Jim McGill
John Moore
Paul Mullen
Greg Oliphant
Pam Peck
Mary Polfer
Brady Pringle
Kirk Walters
Blake Welch
Mark Wilson
David Yowell

Fees

All fees are unchanged from last year and are:

Memberships	$30.00 for remainder of year
Luncheon:	
Members	$15.00 ($12 if paid in advance)
Non-members	$20.00 ($17 if paid in advance)
Reserved table	$135.00 (8 seats)
Reserved table for the year	$1,080.00 (8 seats)
Corporate Sponsorship	$2,500.00

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. She will add you to our waiting list.

Corporate Sponsors for this year are:

Samson

SALOMON SMITH BARNEY
A member of citigroup

THE NORDAM GROUP

Bank of America

THE WILLIAMS COMPANIES FOUNDATION, INC.

Williams & Williams
AUCTIONEERS

BANK ONE

Northwestern Mutual
FINANCIAL NETWORK

OPC Holdings LLC

THE TRUST COMPANY OF OKLAHOMA

Finance Excellence Fund

One hundred and four already have given $77,000+ to this year's Finance Excellence Fund. If you haven't contributed, your support would be greatly appreciated. Gifts of any size $25, $50, $100 or more are welcome. As a donor you are a member of the Finance Excellence Fund Honor Roll. In addition, all gifts to the Finance Excellence Fund are credited toward membership in the President's Council, a University-wide recognition group. Council levels are $1,500, $5,000, and $10,000 of individual gifts. Click on Finance Excellence Fund Pledge Card for a pledge card. Please give today to help us reach our $115,000 goal. Honor roll members for 2003-04 are.

Founder
Michael & Caryn Hess
Ralph & Frances McGill Fnd.
Friends of Finance

Partner
Beryl McElhiney

Benefactor
Keith Bailey
Michael Colby
Susan Cravens
Frank Fisher
Charlie Stephenson

Patrons
Bank One
Roger Bey
Bob & Annette Boyd
Alan Ford
Walt Helmerich
Steve Hildebrand
Bill Hobbs
Leggett & Platt, Inc.
Genave Rogers

Associates
Steve Berlin
Ellen Adelson
Joe Adwon
Nick & Barbara Allen
Tom Campbell
Roger Collins
Robert Fredrickson
Craig Loseke
Mike Rothman
George Schulz
Daniel Schuman
Zarrow Families Foundation

Friends
Tony Adair
Kent Allingham
Ed Belan
Gary Belitz
Sharon Bell
Wade Biswell
Arnold Brown
Michael Burton
Nevyle Cable
Louis Coleman
Becky Collins
Mark Collins
Brendan Costello
Tami DeAngelis
John Doak
Dan Doyle
Rebecca Edmiston
Bill Fader
Tally Ferguson
Skilly Forsman (in memory of Elaine Rearden)
Phil Franczyk
Francis Gajan
Steve Ganzkow
Bob Geweniger
Lori Gibson
Keith Goddard
GTAC - NAIC
Jim Hill
Russ Iorio
Jack Kauth
Mike Kent
Karl Knight
Jack Koehle
Sandy Leeds
Pete Leininger
Kieran Major
Max Mason

Friends (cont'd.)
Marc Maun
Dee McDugle
Jim McGill
Wayne Middleton
David Page
Pam Peck
John Pilkington
Jim Pinkerton
Steve Poleman
Keith Preddy
Don Quint
James Redman
Thomas Redman
Ellen Sembe
Cherl Snyder
Tom Stees
Bob Traband
Lynn Wheatley
Richard Williamson
Chris Wolking
Weidong Zhou & Jing Ji
Steven Zenthoefer
Weidong Zhou

Donors
Dee Buchanan
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Doug Stowell
Dennis Tanner
Maurine Thornton
Tim Tolin
Dudley Viles
Meg Whitney
Wynn Wozobski

Upcoming Executive Luncheons:

Date	Speaker	Title	Company
March 3, 2004	Jeff Davis	CEO	United States Beef Corporation
April 1, 2004	Jamie Dimon	Chairman & CEO	BankOne Corporation
May 5, 2004	Patrick G. Ryan	Chairman & CEO	Aon Corporation
May 24, 2004	Jim Wilburn	President & CEO	Winnercomm

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Energy Advocates
March 12, 2004
Speaker from Washington D.C. to be announced
For more information: 599-7767
info@energyadvocates.org

Oklahoma Investment Forum
Oklahoma Private Enterprise Luncheon
11:45 a.m., Petroleum Club, 15th Floor

March 2, 2004 Steve Malcolm, CEO of Williams
April 6, 2004 Stan Clark, CEO of Stan Clark Companies and Eskimo Joe's

For details or reservations: (918) 584-8884
For more info www.oifonline.org

COEITT
See www.coeitt.net for details.
Go to 'Partner Events'
coeitt@osu-tulsa.okstate.edu for more information

NAIC
4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

Date	Class
02/21/04	Auditing Club Books
03/05/04	Beginning Stock Study
03/27/04	Club Leadership Day

NAIC Contact:
deangelistami@hotmail.com or 747-9303

Aon Risk Services
2004 Business Forum
7:30 am to 9:00 am.
This is a free series and complimentary breakfast will be included.

Wednesday, March 3, 2004
DE-MYSTIFYING CAPTIVES
Presented by Michael Douglas, Aon IRMG

Wednesday, April 7, 2004
D&O & CORPORATE GOVERNANCE
Presented by Robert Smith, Aon Financial Services

Contact Jeannette Oravec
Jeannette_oravec@ars.aon.com
(918) 496-6932

Friends of Risk
FOR is devoted to providing discussions on a very wide range of risk management topics.

February 27 Presenter : Tally Ferguson
"Incorporating Unexpected Losses Into Capital Allocation"

April 9 Presenter: Glenn Koller

Contact Judy Miller at judy-miller@utulsa.edu or (918) 631-2588

Links

http://www.cba.utulsa.edu/organizations/FOF

Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your "back" button to return to the Newsletter.