

Friends of Finance

October 2002

October 10, 2002

James Newsome, Chairman Commodity Futures Trading Commission



James E. Newsome, Chairman, Commodity Futures Trading Commission, will be our October 10 speaker. Newsome served as a CFTC Commissioner since 1998, was named Acting Chairman in

January 2001, and was confirmed as Chairman in December 2001. Since joining the Commission, Chairman Newsome has actively encouraged industry participation in regulatory initiatives, and has served as Chairman of the CFTC's **Technology** Committee. His approach Commission conservative to responsibilities has been and has open contributed to major regulatory reform of the U.S. futures and derivatives markets. Chairman Newsome will discuss the function of the CFTC, its role in regulating energy trading markets, and what regulatory reforms should This should be a very interesting occur. meeting. Contact 631-2588 or judy-miller @utulsa.edu.

October 2002 Registration Form

November 20, 2002

Joseph E. Cappy Chairman, President, & CEO Dollar Thrifty Automotive Group

Joseph E. Cappy, Chairman, President, & CEO of Dollar Thrifty Automotive Group (DTAG) will discuss DTAG's reaction to 9/11 and how they have managed to be profitable in 2002 while their industry suffered major losses and bankruptcies.

November 2002 Registration Form

March 6, 2003

T. Boone Pickens

The founder of MESA and a leader in corporate restructuring will discuss "How to Mix Oil and Water". Pickens bold decision making philosophy is exemplified by the following: "Be willing to make decisions. That's the most important quality in a good leader. Don't fall victim to what I call the 'ready-aim-aim-aim syndrome.' You must be willing to fire."

University of Texas Health Science Center May 13, 1989

Corporate Sponsors

Last year we initiated a Corporate Sponsorship program. Four firms (Williams, Samson, Oxley Petroleum, and one firm that wished to remain anonymous) joined this distinct club. This year we again are offering Corporate Sponsorships. Bank One, Samson, Williams, The Nordam Group, Oxley Petroleum, Merrill Lynch, and one anonymous firm already have become Corporate Sponsors.













Corporate sponsors receive a table for eight at all FOF meetings for the year; recognition in every newsletter; a prominent table sign noting their sponsorship; a guaranteed front of the room table; and recognition at each luncheon.

The annual cost of a Corporate Sponsorship is \$2,500. Consider having your corporation join. Contact Judy Miller at 631-2588 or <u>judy-miller@utulsa.edu</u> for details.

FEES

After ten years without an increase, the Board of Directors voted to increase luncheon fees by \$2.00. Membership cost is unchanged. Our fees for this year are:

Memberships \$50.00

Luncheon – Members \$15.00 (\$12 if paid

in advance)

Luncheon – Non-members \$20.00 (\$17 if paid

in advance)

Reserved table \$135.00 (8 seats)

Reserved table for the year \$1,080.00 (8 seats)

Corporate Sponsorship \$2,500.00

We have the unique position of being the lowest cost professional finance organization in Tulsa and have programs as good as or better than any other group. Our benefit to cost ratio is very high.

Membership Goal

Last year a record membership of 307, an increase of 24 percent, was set. Our goal for this year is 350. This is a very ambitious goal but with your help we are confident that we will meet it. However, we are on target with 239 to date. If you haven't joined for 2002-03,

Linda Adlof Anthony Duenner Joe Adwon Randy Dutton Diane Affeldt Rebecca Edmiston Barbara Allen Jane Faulkenberry Nick Allen Doug Fears Phil Allen Tally Ferguson Frank Fisher Jr. Gale Allison Jim Flaherty Jim Arens II Loren Armstrong Lynn Flinn Steve Baker Alan Ford Tory Baker Skilly Forsman A. J. Barber Chuck Fuller Mike Bartlett Francis Gajan Richard Gajan Nancy Baumunk Gary Belitz Steve Ganzkow Paul Bernius **Bob Geweniger** Deirdre Bisett Jim Gifford Wade Biswell Jayne Gilsinger Gordon Bode Mary Hale Greg Boudreau Sid Harris

Gina Briggs Mike Hess
Arnold Brown Steve Hildebrand
Jan Broyles Jim Hill
Bershunda Burnett Rick Holder
Bobby Burnett Rebecca Holland
Mike Burton Carlynne Holmes

Walt Helmerich, III

Bob Bovd

Mark Butterworth Stu Hopkins Stephen Caldwell Rick Huck Tom Campbell, Jr. Dean Hudgeons David Carder Paula Hughey Carolyn Cavins Bruce Humphrey Mark Cavins Priscilla Hurst Geras Patty Clarke Jerry Isaacs Paige Jackson Steve Cochran

Ron Comeau, Jr. Jim Kelly Andrew Comstock Jeff Kendall Susan Cravens Mike Kent Lee Crawley Julia Klammer Barbara Cuite Karl Knight Cindy Cupps Jack Koehle Michael Curl Elizabeth Kopple Bruce Currie Kevin Krueger **Dewey Daniels** Marvin Krueger MarvBeth DeWitt Jennifer Lamb Elaine Dishman R. J. Lasek Pat Donica Beth Lawson Susan Dowd Dave Lawson Dan Doyle Pete Leininger

<u>Click here for Membership Form</u> Also, please encourage at least one person who hasn't been a member to join. Members who have joined since our last newsletter are:

Bill Lissau **Bob List** Don Lorack, Jr. Craig Loseke Mac Lowe Max Mason George Matson Vic McClintic Dee McDugle Jim McGill Robert McGrew Jim McIntosh Peter Meinig James Milligan Mike Mills Bob Monroe John Moore

Rocky Moore Wyatt Morgan Rob Morris John Mount Don Newman Pansy Nordstrom Bob O'Neal Mike Oxley David Page Terry Palmer Tina Parkhill Bob Paulsen David Payne Drew Phillips Gerry Pittenger Dick Pittenger Steve Poleman **Bob Portiss Bob Prince** Sharon Prince Don Quint Jr. James Redman Steve Remchuk

Steve Remchuk
Frank Rhoades
Peggy Rice
Kip Richards
Marcy Robinowitz
G. G. Robinson
Genave Rogers
Jim Rogers, Jr.
Mark Rooney
Vicki Rose

Mike Rothman Roger Rowe Julie Rowlette Don Rubottom Jeff Rudd Jeff Sanders George Schulz Dan Schuman Dennis Semler Chris Shannon Pam Short Glenda Sisson Julie Skve Mark Smith Bill Snow Cheryl Snyder Jimmy Splawn Charlie Stephenson

Tom Stone

Doug Stowell R. J. Swain Dennis Tanner Tina Tappana **Brook Tarbel** Jill Tarbel John Thomas **Duff Thompson Brian Tims** Tim Tolin Steve Turnbo Doug Vincent Jon Vrooman Craig Waggy Don Walker Kirk Walters Weldon Watson Gary Watts Don Weinert Lynn Wheatley Phil Wilcox Bill Wiles Bruce Winchester **Bob Winchester**

Kim Wood

John Wylie

Barry Woods

Upcoming Executive Luncheons:

Date	Speaker	Title	Company
September 17, 2002	Ray Siegfried	Chairman of the Board	The NORDAM Group
October 10, 2002	James Newsom	Chairman	Commodity Futures Trading Commission
November 20, 2002	Joseph Cappy	Chairman of the Board, CEO & President	Dollar Thrifty Auto Group
January, 2003	TBA		
February, 2003	TBA		
March 6, 2003	T. Boone Pickens	Founder MESA	
April, 2003	TBA		
May 22, 2003	Steve Malcolm	Chairman, President, & CEO	Williams

Affiliations

One of the goals of FOF is to interact with other professional groups. This year we are working closely with the National Association of Investors Corporation, Oklahoma Investment Forum, and The International Association of the Energy Advocates. One thing we will be doing is cross-listing each others programs. These programs are open to non-members.

Upcoming Programs

Energy Advocates

October 24 & 25 10th Annual International Energy Policy Conference Cox Business Center, Oklahoma City Contact Mark Stansberry (877) 715-1917

November date TBA, Lunch, Adams Mark Hotel Dr. Rebecca Grant, Consultant to U.S. Air Force For more information: 582-2948

Oklahoma Investment Forum

Oct. 16th and 17th, Downtown DoubleTree Hotel 13th Annual Southwest Capital Conference For registration and information http://www.oifonline.com/nlarchive.asp?nlid=63

Oklahoma Investment Forum

November 18th, Lunch Downtown DoubleTree Hotel Tom Hoenig, Governor of Kansas City Federal Reserve RSVP's required, for information www.oifonline.org

NAIC

Saturday, October 12 Investors Fair University of Tulsa, Allen Chapman Activity Center deangelistami@hotmail.com or 747-9303

Take-A-Student to Lunch

Our Take-A-Student to Lunch program continues to thrive. Students are very interested in participating. Even if you don't have an immediate need for employees, this is a great way for you to build an inventory of potential employees. To participate contact Judy Miller (631-2588) or judy-miller@utulsa.edu and tell her how many students you would like to host and she will arrange for the student to meet you at the registration desk for the luncheon. Please ask for the student when you check in.

Finance Excellence Fund

Each year, since 1991, Friends of Finance has carried out an annual Finance Excellence Fund Campaign. The objectives of the campaign are:

- Establish scholarships for undergraduate, MBA, and MS in Finance students to help attract the best students in the nation.
- Obtain the necessary technology and financial databases that will provide TU students with an exceptional educational experience and prepare them for successful careers.
- Create a stimulating teaching and research environment that will attract and retain faculty who will be superior classroom teachers, and who will conduct outstanding research.
- Achieve national academic recognition by acquiring endowment funds to support named professorships, distinguished chairs, and endowed chairs.

The past campaigns have been very successful. To date more than \$560,000 has been raised. These funds are managed by students in our Student Investment Fund. Earnings from the SIF are used to support the foregoing objectives. Sixty students have received some \$70,000 in scholarships. This year fourteen students are being helped by your generous support.

Last year 119 donors gave some \$66,000. This year our goals are 135 donors and \$75,000. In the near future you will receive a letter and pledge card. In the meantime a pledge card is available at www.cba.utulsa.edu/organizations/FOF. Click on 'Pledge Card' to open a Word file. Please respond generously. The difference your gifts make in the lives of our students is captured in the following thank you.

Dear Benefactor:

I am grateful for the opportunity to study finance at the University of Tulsa. Without your generous contributions I would not have the resources needed to fulfill my educational goals. My name is Nathan Ellsworth and I have attended the University of Tulsa for three semesters. I plan to graduate December 2002 with a Finance degree. I started my college career in August of 1998 at Oklahoma State and shortly after my first semester, I got married and became a father. It is hard going to school full time and providing for my family, but caring people like you make it possible. I truly appreciate your generosity and wish you a happy Thanksgiving holiday.

Sincerely,

Nathan Ellsworth



Web Site

FOF's web site is up and running. Please visit it at www.cba.utulsa.edu/organizations/FOF. We are in the process of refining it but wanted you to have access. Please note that membership forms, pledge cards, meeting registration forms, and our newsletter are all there. We plan to make it possible to join, register, and make payments on-line in the near future. In the meantime, print the forms and mail. Sorry.

Links

http://www.cba.utulsa.edu/organizations/FOF

October 2002 Registration Form

November 2002 Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your "back" button to return to the Newsletter.